



REPUBLICGold

ASX:RAU



Address

Level 7, Suite 5,
3 Spring St
Sydney NSW 2000
ACN 106 399 311
P +61 2 9220 9500
F +61 2 9220 9522
info@republicgold.com.au
www.republicgold.com.au

Registered Office

Level 3
70 Pitt Street
Sydney NSW 2000

Directors

Ray Shorrocks	Chairman
Mark Gillie	Non-executive Director
Dr David King	Non-executive Director
Peter Wicks	Non-executive Director
David Hannon	Non-executive Director

Company Secretary

Nick Geddes
Australian Company Secretaries Pty Ltd
Level 3, 70 Pitt Street
GPO Box 4231
Sydney NSW 2001
Australia

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

Contacts

Republic Gold

(02) 9220 9500

info@republicgold.com.au

Ray Shorrocks P +61 9220 9500

Mark Gillie P+27 82 888 9977

Republic Gold Limited

31 October 2014

Quarterly Activities Report

For the quarter ending 30 September 2014

In the quarter under review, shareholders met to approve the divestment of the Mozambican mining entity African Stellar Mozambique Limitada ("ASMoz") to Auroch Minerals NL ("Auroch") as part of the change in strategy previously announced by the Board, ie to cease operations as an African gold mining explorer and to consider other opportunities.

The final leg to completion of the divestment is the registration of transfer of the quotas from Republic to Auroch.

During the quarter Directors continued with their review of acquisition opportunities while no mining operations were undertaken.

Post quarter actions

On 9 October 2014, the Directors announced the proposed acquisition by way of Takeover Offer of Big Review TV Limited ("BRTV"), an Australian based technology business.

In parallel to the acquisition, the Company announced the other key elements of its new strategy:

- the loan of \$250,000 to BRTV to assist in their ongoing operations in the lead up to the proposed acquisition;
- its proposal to raise \$3 million through a Prospectus Offer - (to be underwritten by Patersons Securities);
- its proposal to institute a share consolidation on a 30:1 basis such that every 30 shares held would be equal to 1 share post consolidation;
- its proposal to a change of name of Republic from "Republic Gold Limited" to "Big Un Limited"; and
- subject to the Takeover Offer becoming unconditional, to approve the appointment of 3 nominees of BRTV, being Richard Evertz, Sonia Thurston and Andrew Corner, to the Republic Board.

These elements will require shareholder approvals and regulatory oversight and will be put to shareholders at a General Meeting on 19 November 2014.

Description of BRTV

BRTV was registered as a public company in New South Wales on 30 May 2013. BRTV does not have any subsidiaries.

BRTV has developed the intellectual property and all rights and property associated in delivering a digital video production business and associated online digital search and review business.

BRTV has developed a global, video-driven review platform that integrates video listings, social media, an innovative mobile phone video review application and TV review shows.

This concept provides the marketplace with a new experience in accessing and making reviews for any market or industry sector. BRTV believe that global market trends and data indicate significant potential for their integrated on-line video formula.

The company provides small to medium enterprise or business (**SME**) customers affordable entry into online video marketing via professionally produced and distinctively styled and edited video products. The BRTV platform and mobile App also offers consumers and businesses the environment, technology and capability to interact, review and promote via self-generated video review posts.

Prospectus

A prospectus for the acquisition and capital raising was lodged with ASIC on 30 October 2014. This can be viewed at www.republicgold.com.au

Listing Rule 5.3.3.

The mining tenements held by ASMOz or under application/pending approval by Mozambique Mines Ministry are set out in the appendix. Please note that there have been no movements since the previous quarter.

Regards

Ray Shorrocks

Executive Chairman

Appendix A – Listing rule 5.3.3. Information requirements

License No.	Date of issuance and validity (mining title)	Holder (all 100%)	Status	Mineral	Location
4800L	27 April 2012 – 27 April 2017	ASMoz	Em vigor or “In force”	Gold and Associated Minerals	Sussundenga, Manica 24,520 Ha
5000L	26 July 2012 – 26 July 2017	ASMoz	Em vigor or “In force”	Gold and Associated Minerals	Gondola, Manica 9,3054 Ha
5026L	18 July 2012 – 18 July 2017	ASMoz	Em vigor or “In force”	Gold and Associated Minerals	Manica, Manica 243 Ha
6471L	Applied 26 July 2013	ASMoz	Pedido or “Requested”	Gold and Associated Minerals	Manica 12,243 Ha
6346L	Applied 24 May 2013	ASMoz	Approvacao Pendente or “Pending Approval”	Gold and Associated Minerals	Manica 1,612 Ha
6463L	Applied 23 July 2013	ASMoz	Approvacao Pendente or “Pending Approval”	Gold and Associated Minerals	Manica 9,395 Ha
6475L	Applied 26 July 2013	ASMoz	Approvacao Pendente or “Pending Approval”	Gold and Associated Minerals	Manica 567 Ha