



UBS AG, Australia Branch

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
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www.ubs.com/instalments

Participating Organisation of the
Australian Stock Exchange

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued BOQISP Series of instalments ("**UBS Instalments**") over fully paid ordinary Shares of Bank of Queensland Limited pursuant to the Product Disclosure Statements dated 31 Oct 2012 ("**PDS**").

Bank of Queensland Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.3400 Final Dividend

Ex-Dividend Date: 03 Nov 2014

Dividend record date: 06 Nov 2014

Dividend payment date: 27 Nov 2014

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 03 Nov 2014 and will have a Dividend record date of 06 Nov 2014.

Holders should be aware that Bank of Queensland Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Bank of Queensland Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Bank of Queensland Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 27 Nov 2014, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Karen Papanikolaou
Associate Director

UBS AG, Australia Branch

Grant Schwulst
Manager - Equities Settlements