

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Invigor Group Limited

ABN

75 081 368 274

Quarter ended ("current quarter")

30 September 2014

Consolidated statement of cash flows

	Current quarter	Year to date (9 months)
	\$A'000	\$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	444	444
1.2 Payments for		
(a) staff costs	(955)	(1,171)
(b) advertising and marketing	(32)	(32)
(c) research and development	-	-
(d) leased assets	(8)	(8)
(e) other working capital	(933)	(1,667)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	20
1.5 Interest and other costs of finance paid	(262)	(334)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
Net operating cash flows	(1,746)	(2,748)

		CurreRt quarter	Year to date
		\$A'000	\$A'000
1.8	Net operating cash flows (carried forward)	(1,746)	(2,748)
	Cash flows related to investing activities		
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	(246)	(246)
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	(5)	(252)
	(e) other non-current assets - Global Group convertible notes	-	(397)
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	(12)	(12)
1.12	Loans repaid by other entities	-	-
1.13	Other (provide details if material)	-	(10)
	Net investing cash flows	(263)	(917)
1.14	Total operating and investing cash flows	(2,009)	(3,665)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	6,500	6,500
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from return of Guarantees	-	-
1.18	Repayment of Debts	(741)	(1,241)
1.19	Dividends paid	-	-
1.20	Other - proceeds from issue of convertible notes	-	1,500
1.20	Other - capital raising costs	(425)	(520)
1.20	Other - repayment of borrowings from director related parties	(1,427)	(1,427)
1.20	Other - borrowings from director related parties	547	1,277
	Net financing cash flows	4,454	6,089
	Net increase (decrease) in cash held	2,446	2,424
1.21	Cash at beginning of quarter/year	122	144
1.22	Exchange rate adjustments to item 1.20		
1.23	Cash at end of quarter	2,568	2,568

Payments to directors of the entity and associates of the directors**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	760
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Includes payments made under service agreement to entities associated with Gary Cohen and payment of accrued directors' fees and executive remuneration

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None

Financing facilities available

		Amount available \$A'000	
3.1	Loan facilities	1,500	
3.2	Credit standby arrangements	-	

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	
4.1 Cash on hand and at bank	2,167	
4.2 Deposits at call	501	
4.3 Bank overdraft	(100)	
4.4 Other (Term deposits)		
Total: cash at end of quarter (item 1.21)	2,568	

Acquisitions and disposals of business entities

	Acquisitions	
5.1 Name of entity	Global Group Australia Pty Ltd and subsidiaries	
5.2 Place of incorporation or registration	VICTORIA	
5.3 Consideration for acquisition or disposal	\$1,727,056	For 60% not already owned
5.4 Total net assets	\$3,229,839	100% basis
5.5 Nature of business	Digital Solutions	

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Gregory Cohen, Director

Date: 31 October 2014