

**ASX Announcement**

**31 October 2014**

**Rights Issue – Despatch of Offer Document and Entitlement and Acceptance  
Forms completed**

Tiaro Coal Limited (**Tiaro Coal**) advises that it has today completed the despatch of its Offer Document and Entitlement and Acceptance Forms in respect of its non-renounceable pro-rata rights issue of one fully paid ordinary share in Tiaro Coal for every one fully paid ordinary share held by shareholders as at 7:00 pm (Sydney time) on 28 October 2014.

**For further information please contact:**

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