



Quarterly activities and cash flow report for the period ended 30 September 2014



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Stephen Bizzell (Chairman)
Rick Anthon
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Company Secretary
Paul Marshall

Highlights

Agate Creek Gold Project

(Located approx. 40km south of Forsayth and 60km west of Kidston, North Queensland)

- Laneway is currently completing the application documentation to convert a portion of MDL 402 in to a Mining Lease. These documents are expected to be lodged during the December Quarter
- The Mining Lease will enable a larger metallurgical sample to further investigate potential process route and gold recovery refinements and also possible trial mining. It is currently proposed that this larger sample be approximately 40,000 tonnes initially with a successful trial leading to ongoing mining.
- Rock chip results have been received from EPM 17632 including 15.75g/t Gold and 20g/t Silver from Jedda vein, this will be advanced for first pass drilling early next year or possibly late 2014
- The offer for grant of EPM 17629 was received during the quarter with grant documents received on the 16th October for 5 years taking the total granted tenement package within the Agate Creek project to 6 EPM's and 1 MDL covering a total of 711km².
- Drilling Program planned to extend the high grade zone at Sherwood and also extend the global resource across the entire deposit. Drilling will also test along strike extensions of several potential splays of the Sherwood West structure.

Southern Coromandel Gold Project (NZ)

(Located within 10km of Newmont's Waihi Gold Mine and approx 140km south-east of Auckland, NZ)

- Further to a review of all NZ tenements, the Company has identified its key target areas and will focus on such in future exploration. These areas are located within the two central tenements, namely EP53469 and EP54216. Discussions also continue with other parties interested in targets within these tenements.

Ashford & Arrawatta Coal Projects

(Located approx. 60km north of Inverell, Northern New South Wales)

- Laneway's coal assets provide a mix of advanced resource-stage projects through to drill-ready targets with reasonable tonnage potential. Discussions continue with parties regarding the Company's interests in the coal projects.

Corporate

- A \$400,000 convertible note capital raising was successfully completed in the quarter.
- Subsequent to the end of the quarter a capital raising of up to \$600,000 via a share issue of up to 200 million shares at an issue price of 0.3 cents per share was announced.
- Also subsequent to the end of the quarter, Drilling Funding Agreement terms have also been established for up to \$350,000 worth of drilling and associated activities to be funded by the issue of up to 100,000,000 ordinary shares at an issue price of 0.35 cents per share (subject to any necessary shareholder approvals).
- The Company continues to strategically review its asset portfolio with a focus on projects that have a pathway to future development. This includes the review of new project opportunities.

Figure 1 - Project Location Map



Agate Creek Gold Project

Project Overview

The Agate Creek Gold Project is located approximately 40km south of Forsyth and 60km west of Kidston in North Queensland. The project comprises as of 16th October EPMs 17788, 17632, 17949, 17739, 17626, 17629 & MDL402 covering 711km² and hosts a total JORC Indicated and Inferred resource in excess of 400,000 ounces of contained gold (refer Resource Table below).

Metallurgical Sample Summary

The extraction and processing of a metallurgical test sample from Agate Creek was completed earlier in the year. The results from this sample, processed through the Georgetown CIL gold processing plant (owned by JKO), highlight the potential of the Agate Creek gold project.

A total sample of 5,472 dry metric tonnes was removed from the Agate Creek mining development lease (MDL 402). Very little waste material was encountered with the material largely exposed at surface giving an average overall excavation depth of only 3m. A small program of drilling and blasting was completed to facilitate the removal of the deeper material. A total of 1,725 ounces of gold was produced from the 5,472 tonne high-grade sample. The recovered gold grade was 9.8g/t Au from a feed grade of 11.2g/t Au. This represents a gold recovery rate of 87%. Some basic circuit and reagent improvements have been identified which the Company expects would boost recoveries to +90% for future processing.

Laneway is currently completing documentation to apply for a Mining Lease over a portion on MDL 402 which will enable the testing of a larger metallurgical sample and trial mining into the future and also allow further investigation for potential process routes and gold recovery refinements.

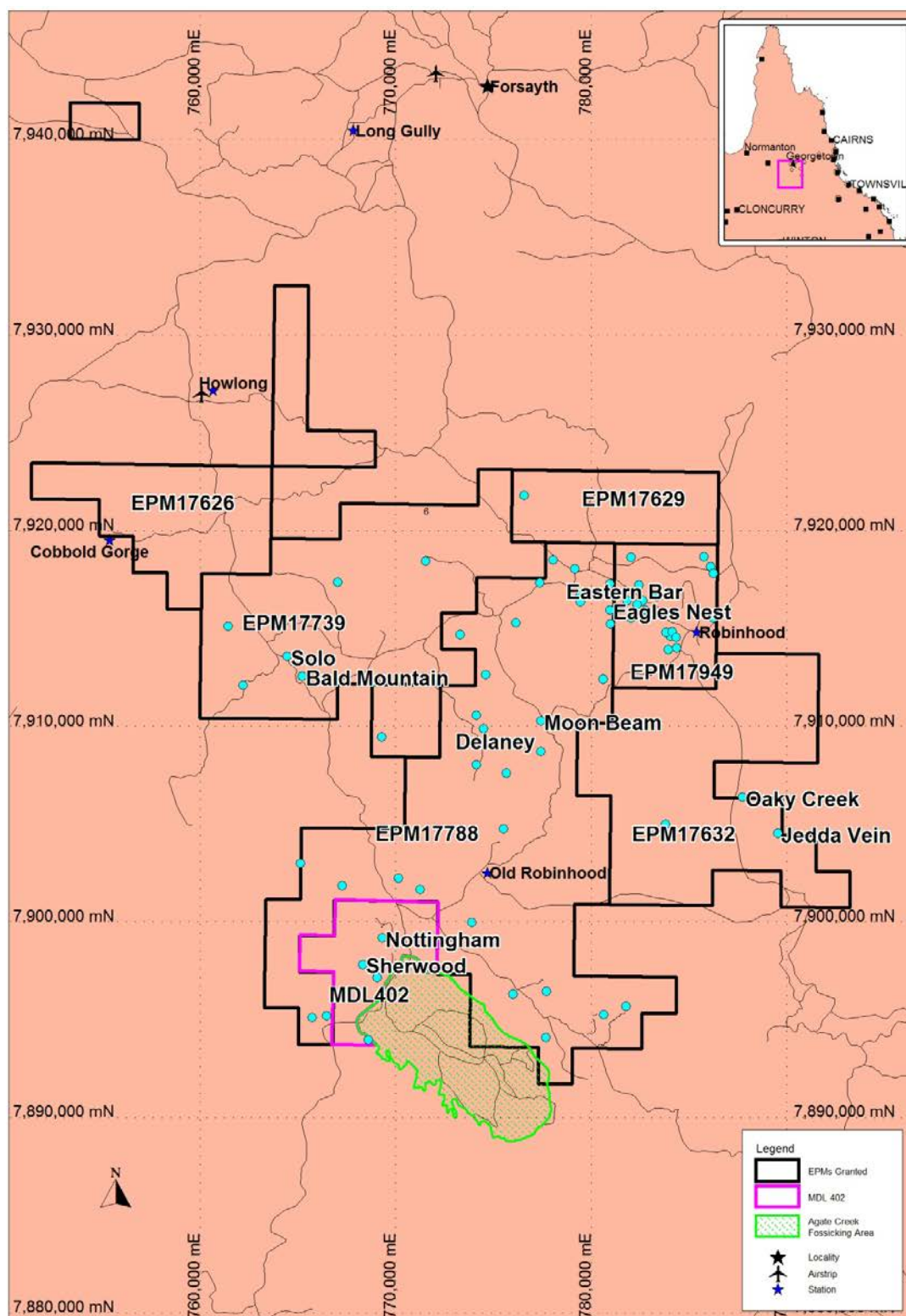


Figure1 - Location of Agate Creek Project Tenure. EPM 17629 granted 16/10/2014. EPM17949 & EPM17626 are non-contiguous.

Drilling



Figures 2 & 3 - Gold produced in early 2014 from recent Agate Creek metallurgical sample



Figures 4 & 5 - High grade epithermal veining from the metallurgical sample completed in early 2014

Sherwood Resource

As per ASX release dated 22 March 2011, a Mineral Resource estimate was completed on the Agate Creek epithermal gold project in North Queensland. A global indicated and inferred resource of 414,000oz of gold was estimated at Sherwood. The breakdown of the current estimate is shown below.

Resource estimates were undertaken for each of the Sherwood, Sherwood West and Sherwood South deposits and were based upon a total of 480 exploration drill holes compiled and interpreted by Laneway. Independent consultants Golder Associates Pty Ltd were engaged to update the modelling. The tables below indicate a recoverable resource estimate that is adjusted to account for a selective mining option and includes an allowance for mine dilution.

Resource Estimates at 0.5g/t gold cut-off grade

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	3.01	1.53	147,000				2.94	1.31	124,000	5.95	1.42	271,000
Inferred	1.38	1.36	60,000	0.30	1.34	13,000	1.84	1.17	70,000	3.52	1.26	143,000
Total	4.39	1.47	207,000	0.30	1.34	13,000	4.78	1.25	194,000	9.47	1.36	414,000

Grade and tonnage rounded to one decimal place. Ounces rounded to nearest 1,000oz.

EPM17632 Regional Prospects, Rock Chipping and Mapping

Several new regional targets have been delineated from regional mapping and rock chipping within EPM 17632. The high grade rock chip results will need further follow up but expect to be fast tracked to drilling as soon as relevant clearances and permissions can be obtained.

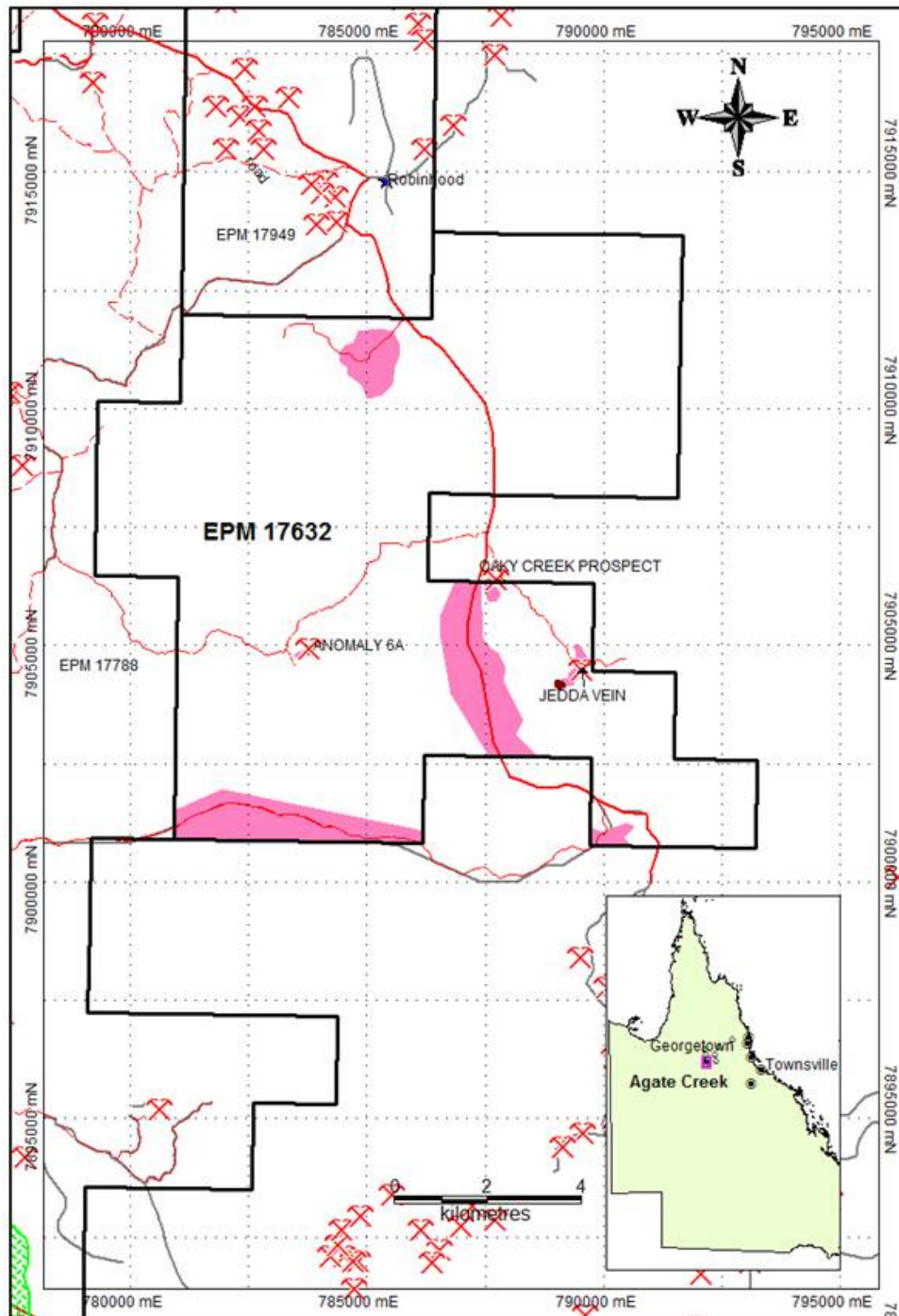


Figure 6 – EPM 19632 Prospects and Mapping

Jedda Vein

Work completed at Jedda consisted of rockchip sampling and geological mapping. A total of 22 samples were taken along the vein itself as seen on figure 9. Jedda is a brecciated to fractured quartz vein outcropping over 300m along strike and up to 10m wide. The vein dips approximately 70 degrees towards 285 and strikes toward the northeast. Host rock is granite which appears largely unaltered. Vein shows abundant brecciation, boxworks and fresh sulphides in places. Some time was spent trying to find the northern strike extension of this vein across the valley however at this stage it remains a target for further work.

Sample No.	Easting 94	Northing 94	Prospect	Au ppm	Ag ppm	Cu ppm	Pb ppm	Zn ppm
RK3062	789115.9	7904205	Jedda	15.75	20.7	129	572	355
RK3067	789244.2	7904201	Jedda	7.65	161	2340	3910	817
RK3064	789171.9	7904208	Jedda	6.81	78.9	548	1840	233
RK3080	789338.2	7904289	Jedda	6.11	61.7	41	774	7
RK3071	789285.8	7904216	Jedda	2.91	62.6	130	810	36
RK3079	789335.6	7904283	Jedda	2.79	40.5	340	1550	74
RK3082	789347.3	7904295	Jedda	2.36	35.8	323	797	15
RK3069	789281.4	7904212	Jedda	1.86	15.6	70	118	32
RK3081	789342.2	7904294	Jedda	1.18	20.3	38	100	11
RK3075	789315	7904259	Jedda	1.16	56.9	97	1130	19
RK3076	789314.8	7904263	Jedda	1	9.9	120	281	43
RK3068	789270.8	7904203	Jedda	0.93	23.8	106	409	26
RK3077	789321	7904272	Jedda	0.75	12	43	393	16
RK3065	789176.1	7904215	Jedda	0.49	5.5	71	252	29
RK3078	789331.9	7904279	Jedda	0.49	24.1	1605	757	215
RK3074	789313.2	7904255	Jedda	0.47	20.7	61	354	41
RK3066	789216.8	7904215	Jedda	0.42	4.7	240	112	11
RK3063	789152.3	7904210	Jedda	0.23	2.5	43	10400	8
RK3070	789282.6	7904215	Jedda	0.14	2.1	83	107	52
RK3073	789306.2	7904232	Jedda	0.08	2.6	76	426	23
RK3072	789297.7	7904226	Jedda	0.02	0.9	82	19	35
RK3083	789435.6	7904955	Jedda	0.02	0.4	6	25	4

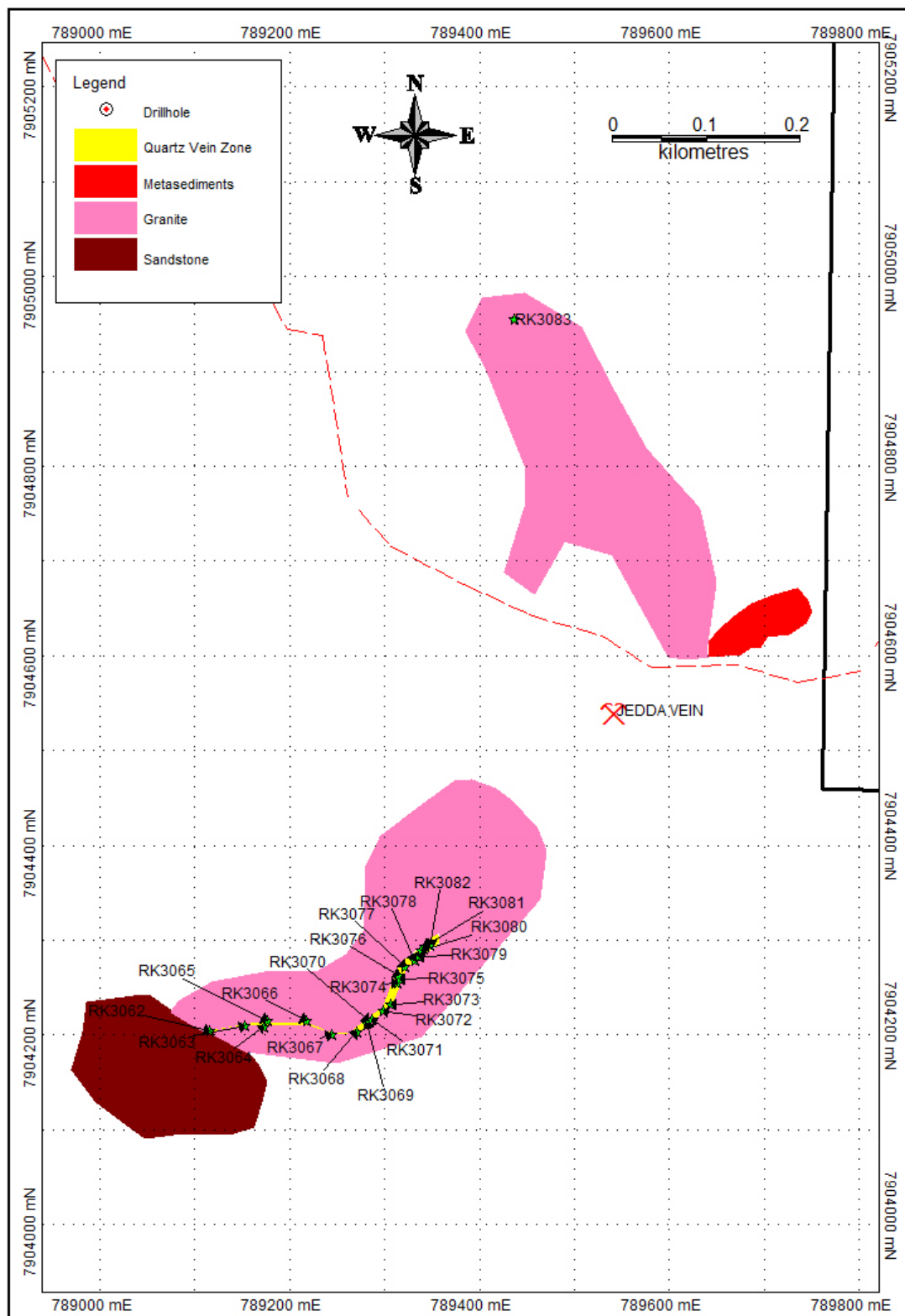


Figure 7 – EPM 19632 - Jedda Vein Prospect. Rock Chip locations and Mapping

Oaky Creek

Historical drilling outlined a shallow (30 degrees) east dipping alteration zone with low grade gold and associated sulphides (Ag, Cu, Zn). This prospect is along strike from the Jubilee Plunger mine and the area between the two shows significant alteration. The prospect sits on a small ridge within altered granite on the eastern side of Oaky Creek and is accessible by station tracks.

Historical drilling of 9 percussion drillholes for 351m with best results 6m@0.88g/t Au from 24m (including 1m@3.85g/t au from 29m) from OP3 and 3m@1.23g/t Au from 6m (including 1m@3.14g/t Au from 6m) from OP8. Drilling showed the alteration zone up to 12m wide with quartz and sulphides very similar to Jubilee Plunger.

Work completed at Oaky Creek involved locating existing drilling along with rockchip sampling and geological mapping. Six of the 9 holes drilled in 1989 were located as seen on figure 8. A total of 20 rockchip samples were taken throughout the quartz vein zone (figure 8). The Oaky Creek prospect is a series of quartz veins striking northwest within a wider zone of silica-sericite altered granite. Sulphides were seen in outcropping quartz veins with minor brecciation and significant fracturing. Individual rockchip samples showed fractured to mylonitic quartz veins with minor brecciation and boxwork textures after sulphides. In a few samples fresh sulphides were seen in fractures within veining.

Sample No.	Easting 94	Northing 94	Prospect	Au ppm	Ag ppm	Cu ppm	Pb ppm	Zn ppm
RK2969	787576.2	7906254	Oaky Creek	3.18	59.4	6	325	5
RK2966	787559.5	7906321	Oaky Creek	2.51	1.7	5	173	9
RK2977	787623.5	7906115	Oaky Creek	2.41	152	194	2080	9
RK2978	787627.9	7906113	Oaky Creek	1.82	131	259	724	24
RK2981	787695.6	7906006	Oaky Creek	1.54	54.6	123	1790	135
RK2980	787704.6	7906023	Oaky Creek	1.3	22.9	380	330	305
RK2970	787584.6	7906208	Oaky Creek	0.89	10.5	16	282	34
RK2968	787577	7906256	Oaky Creek	0.58	1	3	114	4
RK2974	787602	7906139	Oaky Creek	0.37	64.2	298	1370	101
RK2972	787598.7	7906184	Oaky Creek	0.21	2.9	74	115	23
RK2975	787618.8	7906120	Oaky Creek	0.21	3.1	72	70	28
RK2973	787600	7906170	Oaky Creek	0.17	7	568	112	45
RK2971	787581.8	7906203	Oaky Creek	0.12	0.7	7	43	12
RK2962	787530.5	7906321	Oaky Creek	0.1	0.5	4	51	6
RK2976	787621.3	7906117	Oaky Creek	0.05	1.3	30	61	4
RK2964	787568	7906320	Oaky Creek	0.02	0.2	13	54	25
RK2965	787562	7906321	Oaky Creek	0.02	0.7	4	69	6
RK2967	787571.5	7906344	Oaky Creek	0.01	0.0005	3	10	3
RK2963	787565.4	7906320	Oaky Creek	0.0005	0.0005	7	18	5
RK2979	787634.7	7906073	Oaky Creek	0.0005	0.6	4	15	4

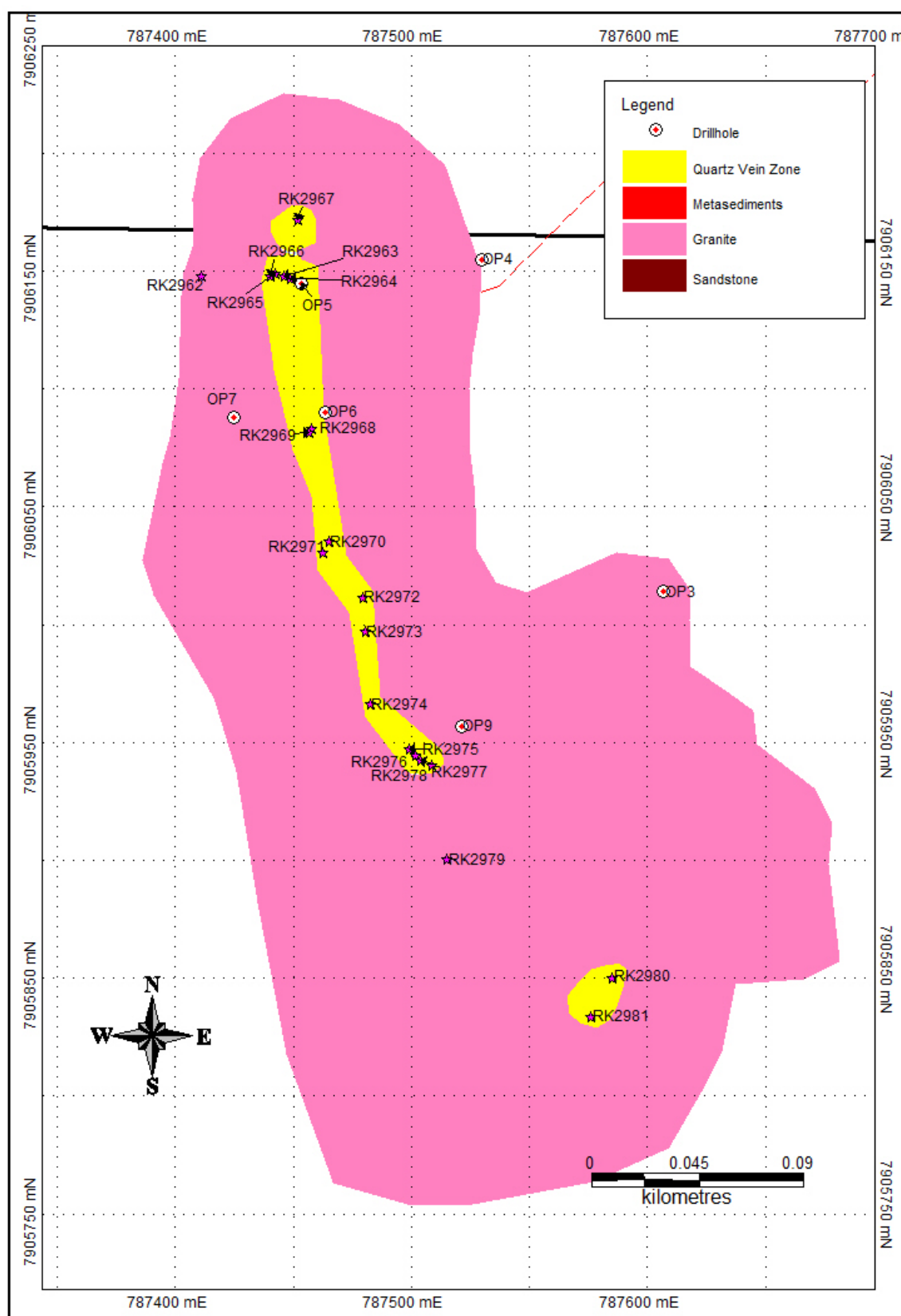


Figure 8 – EPM 19632 – Oaky Creek Vein Prospect. Rock Chip locations, old drill collars and Mapping

Anomaly 6A

Work at anomaly 6A has consisted of rockchip sampling and geological mapping. A total of 11 samples were taken from small quartz pods within sheared granites and metasediments as seen in figure 10. The largest pod was near contact with Jurassic sandstone. Quartz was dominantly milky and relatively unfractured. A small pit was located within silica-sericite altered granite and metasediments which is believed to be the original anomaly. Here the quartz veining was translucent and looked more like a stockwork. Historical work shows this prospect has associated Ag, Cu, Pb, and Zn. A large zone of graphitic granite was located approximately 1km from the prospect. The area is dominated by granites and pegmatites but overall is extremely sheared and as such holds the potential for further zones of veining and alteration which will be a target for further work.

Sample No.	Easting 94	Northing 94	Prospect	Au ppm	Ag ppm	Cu ppm	Pb ppm	Zn ppm
RK3095	783690.2	7904859	6A	0.18	0.6	40	72	20
RK3094	783696.3	7904859	6A	0.11	0.6	15	91	17
RK3084	783604.3	7904801	6A	0.03	0.5	2	9	2
RK3085	783624.8	7904838	6A	0.02	0.2	2	6	0.0005
RK3090	783759.6	7904826	6A	0.02	0.0005	9	6	12
RK3086	783685.1	7904834	6A	0.01	0.3	9	76	60
RK3087	783754.8	7904829	6A	0.0005	0.0005	6	5	11
RK3088	783753.7	7904826	6A	0.0005	0.0005	9	10	35
RK3089	783755.8	7904824	6A	0.0005	0.0005	7	8	21
RK3092	783768.1	7904865	6A	0.0005	0.0005	3	4	3
RK3093	783748.9	7904864	6A	0.0005	0.0005	8	4	54

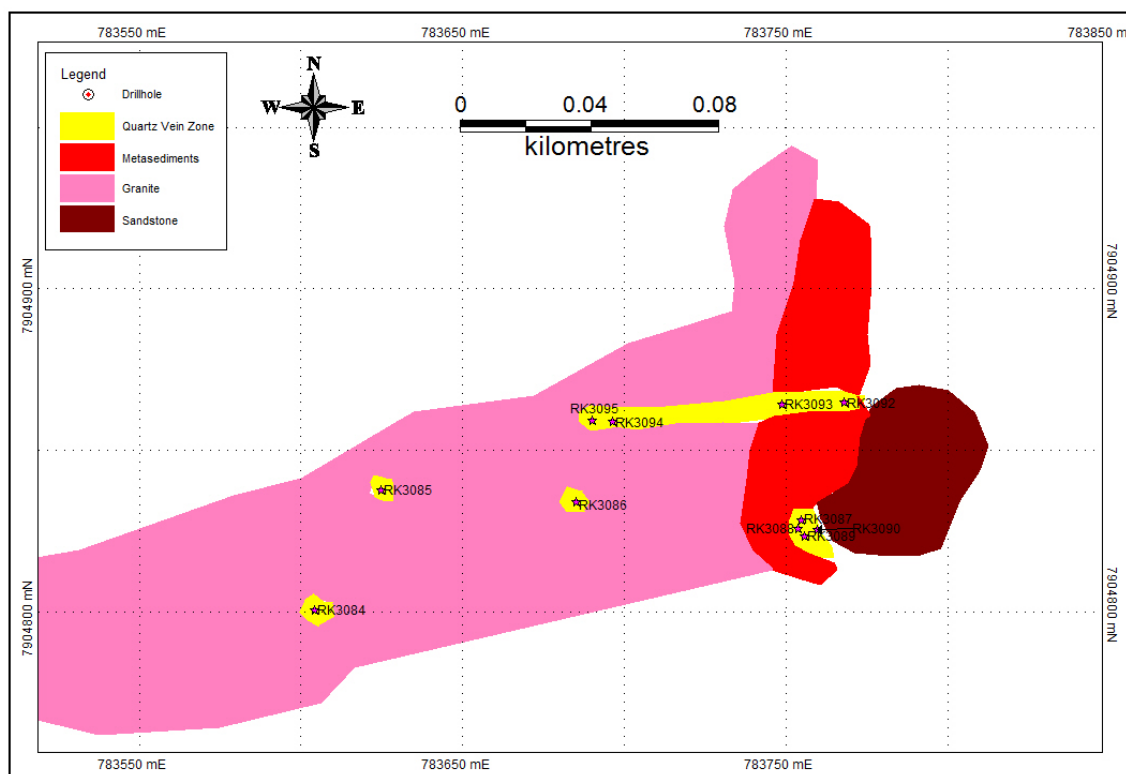


Figure 9 – EPM 19632 – Anomaly 6A Prospect. Rock Chip locations and Mapping

Southern Coromandel Gold Project (NZ)

Project Overview

Laneway's Southern Coromandel Project comprises two granted exploration permits (EP53469, and EP54216) covering approximately 102km². The permits lie within the highly prospective Hauraki Goldfields which have produced over 40 million ounces of Au-Ag bullion from over 50 deposits. The operating Martha Hill mine at Waihi is the largest deposit in the region and is currently producing an average of 100,000oz of gold and 700,000oz of silver annually.

Quarterly Activities

Further to a review of all NZ tenements during the quarter, the Company identified its key target areas and will focus on such in future exploration. These areas are located within the two central tenements, namely EP53469 and EP54216. As such a decision to surrender EP53464 and EP55213 was made during the quarter. Discussions also continue with other parties interested in these tenements.

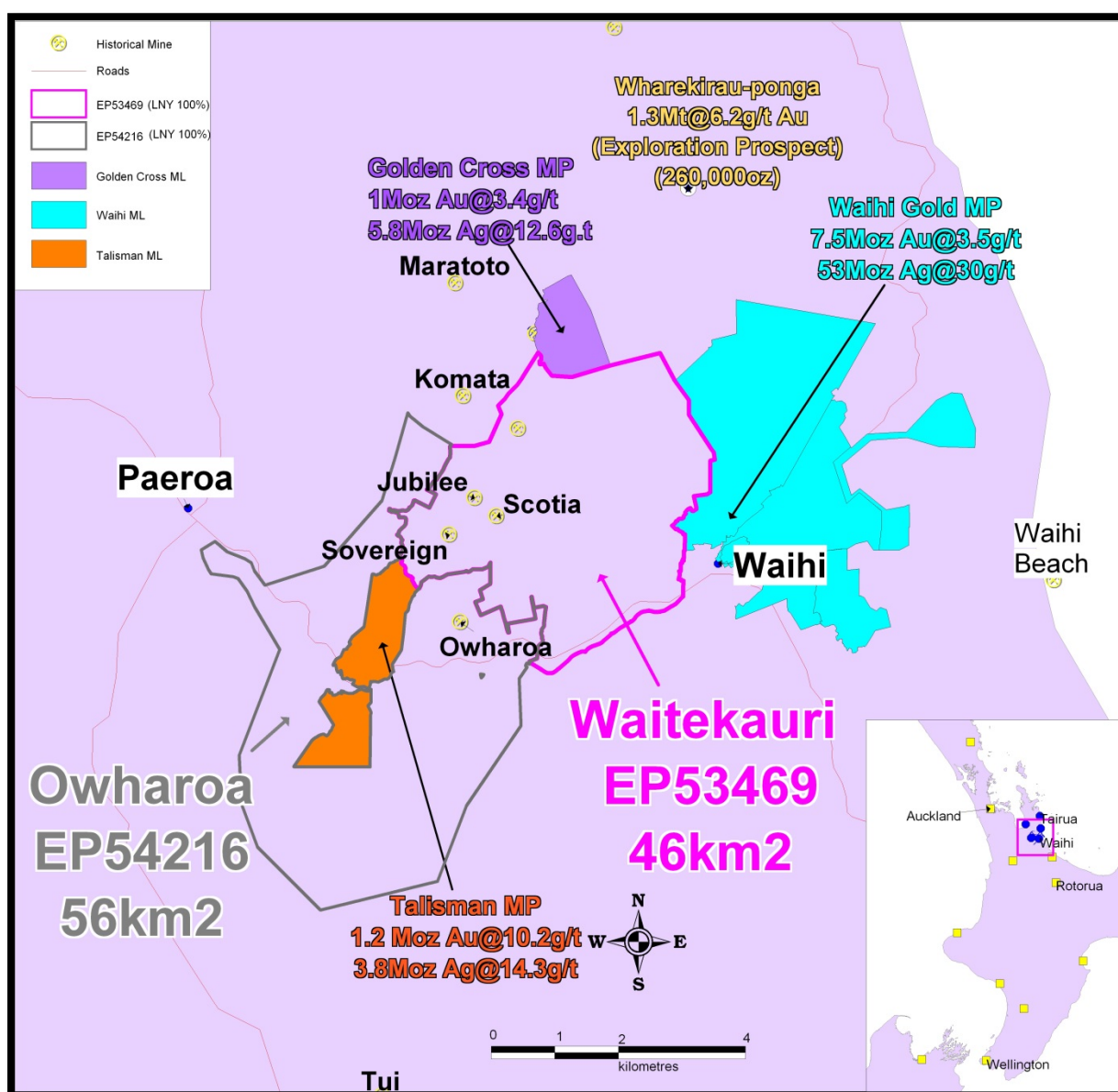


Figure 7 – Location of Granted Permits on the Southern Coromandel Peninsula, New Zealand

Ashford & Arrawatta Coal Projects

Project Overview

The Ashford Coking Coal project is located approximately 60km north of Inverell (northern NSW) and comprises a 50/50 joint venture with Northern Energy Corporation, a 100% owned subsidiary of New Hope Corporation. Ashford is an advanced stage coking coal project.

Quarterly Activities

Discussions continue with various parties regarding the Company's interest in the Ashford coking coal project.

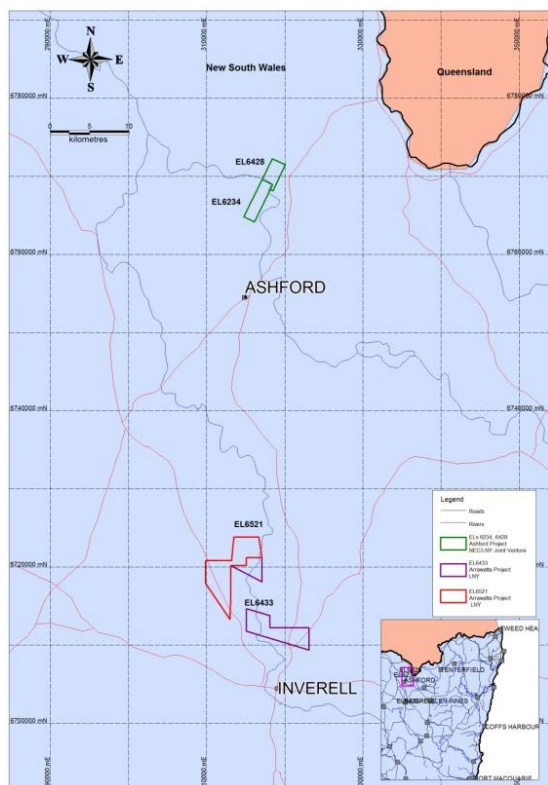


Figure 8 – Location of NSW Coal Tenements



Figure 9 – Ashford Project Geology

Rockland Gold Project

Project Overview

The Rockland Gold Project is located near Warwick in Southern Queensland and comprises EPM19368 and EPM19571, covering over 269km². The area is considered prospective for Intrusion Related Gold Systems (IRGS) and variants.

Quarterly Activities

Literature reviews across the area have shown very little historical work completed, possibly due to the large alluvial goldfields to the north and west which have been the main focus of historical exploration. Mapping was completed by several companies and highlighted the Herries Adamellite, Ruby Creek Granite and Greymare Granodiorite as having the potential to be associated with mineralisation. The dyke swarm in the central part of the project area has largely been ignored. Planned work for the rest of the year includes geological mapping and geochemical sampling focused on the dyke swarm in the central part of the project area along with areas immediately surrounding.

Corporate

- As released to the ASX on 12 June 2014, Laneway was formally advised during the June quarter that JKO had been placed into voluntary administration. Laneway is continuing discussions with the administrators in relation to amounts owed by JKO to Laneway which total approximately \$400,000 plus royalties owed to the Queensland Government. Laneway is also in discussions with parties interested in the assets of JKO with an intention to utilise Agate Creek ore in any possible re-start of the processing operations.
- The Company continues its strategic review with a focus on assets that have a pathway to future development. This includes the review of new project opportunities.
- Discussions continue regarding the Company's interest in the Ashford coking coal project.
- During the quarter, a \$400,000 convertible note capital raising was successfully completed.
- Subsequent to the end of the quarter a capital raising of up to \$600,000 via a share issue of up to 200 million shares at an issue price of 0.3 cents per share was announced.
- Also subsequent to the end of the quarter, Drilling Funding Agreement terms have also been established for up to \$350,000 worth of drilling and associated activities to be funded by the issue of up to 100,000,000 ordinary shares at an issue price of 0.35 cents per share (subject to any necessary shareholder approvals).
- During the June quarter, a total of \$212,000 (\$127,000 – Agate Creek, \$51,000 on New Zealand and \$33,000 on Rocklands) was spent on exploration costs.

For further information contact:

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Director, Laneway Resources

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E-Mail: admin@lanewayresources.com.au

Competent Persons Statement

The information in this report that relates to Exploration Results and Mineral Resources (except Ashford Coal Resource) is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

Schedule of Interests in Mining Tenements

Laneway Resources Limited held the following interests in mining and exploration tenements as at 30 June 2014:

Queensland Tenements

Type & Title No.	Location	Interest
MDL402	Agate Creek	100%
EPM17632	Agate Creek	100%
EPM17788	Agate Creek	100%
EPM17949	Agate Creek	100%
EPM17626	Agate Creek	100%
EPM17739	Agate Creek	100%
EPMA17629	Agate Creek	Granted 16/10/14 100%
EPM19368	Rocklands	100%
EPM19571	Rocklands	100%

NSW Tenements

Type & Title No.	Location	Interest
EL6234	Ashford	50%
EL6428	Ashford North	50%
EL6433	Arrawatta	100%
EL6521	Rob Roy	100%

New Zealand Tenements

Type & Title No.	Location	Interest
EP53464	Klondyke	Relinquished 0%
EP53469	Waitekauri	100%
EP54216	Owharoa	100%
EP55213	Waiorongamai	Relinquished 0%

Changes in Interests in Mining Tenements

	Tenement Reference	Location	Interest at start of qtr	Interest at end of qtr	Comments
Interests in mining tenements relinquished, reduced or lapsed	EP 53464	New Zealand	100%	0%	Relinquished
Interests in mining tenements relinquished, reduced or lapsed	EP 55213	New Zealand	100%	0%	Relinquished
Interests in mining tenements acquired or increased	EPMA 17629	Queensland	0%	100%	Offer of Grant

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

LANEWAY RESOURCES LIMITED

ACN or ARBN

003 049 714

Quarter ended ("current quarter")

30 September 2014

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
- exploration grant	-	-
1.2 Payments (a) exploration and evaluation	(171)	(171)
(b) development	-	-
(c) production costs	-	-
(d) administration	(254)	(254)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid	-	-
1.7 Other	-	-
Net Operating Cash Flows	(426)	(426)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other - Security bond deposits	(5)	(5)
Net investing cash flows	(5)	(5)
1.13 Total operating and investing cash flows (carried forward)	(431)	(431)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(431)	(431)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares and call payments	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
	- Convertible note proceeds	300	300
1.17	Repayment of borrowings	(47)	(47)
1.18	Dividends paid	-	-
1.19	Other - Payment of finance lease principal	(2)	(2)
	Advance receipts re capital raising	215	215
	Net financing cash flows	466	466
	Net increase (decrease) in cash held	35	35
1.20	Cash at beginning of quarter/year to date	99	99
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	134	134

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.2 Aggregate amount of payments to the parties included in item 1.2	-
1.2 Aggregate amount of loans to the parties included in item 1.10	-

1.2 Explanation necessary for an understanding of the transactions

Nil

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	2,000	417
3.2 Credit standby arrangements	-	-

The company has a loan facility of up to \$2,000,000 provided by a director related entity.

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	200
4.2 Development	-
4.3 Production	-
4.2 Administration	200
Total	400

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	134	99
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	134	99

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	EP 53464 EP 55213	Relinquished Relinquished	100% 100%	- -
6.2 Interests in mining tenements acquired or increased	EMPA 17629	Application Granted	0%	100%

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Number issued	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities <i>(description)</i>	nil			
7.2 Changes during quarter				
(a) Increases through issues				
(b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities - fully paid	1,390,748,539	1,390,748,539		
7.4 Changes during quarter - Issue to pay creditor	12,156,056	12,156,056		
7.5 +Convertible debt securities	160,000,000	-		
7.6 Changes during quarter				
(a) Increases through issues	160,000,000	-	0.025 cents	
(b) Decreases through returns of capital, buy-backs, or conversions				
(c) Increases through interest reinvestment				
7.7 Options <i>(description and conversion factor)</i>			<i>Exercise price</i>	<i>Expiry date</i>
Employee Options				
7.8 Issued during quarter Employee Options				
7.9 Exercised during quarter Employee Options				
7.10 Expired during quarter Employee Options				
7.11 Debentures <i>(totals only)</i>	nil			
7.12 Unsecured notes <i>(totals only)</i>	nil			

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: JPK Marshall
(Company Secretary)

Date: 31/10/14

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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