



MARKET RELEASE

3 November 2014

Heritage Bank Limited

REMOVAL OF REDEEMED NOTES FROM OFFICIAL QUOTATION - HBSHA

The Heritage Notes (ASX Code: HBSHA) of Heritage Bank Limited (the "Company") will be removed from official quotation with effect from today, Monday, 3 November 2014, following completion of their redemption as announced on 31 October 2014.

The Company's Retail Bonds (ASX Code:HBSHB) are not affected by this removal.

Security Code: HBSHA

Lisa Banh

Adviser, Listings Compliance