



## FULLY UNDERWRITTEN RIGHTS ISSUE

Paradigm Metals Limited ("the Company") is very pleased to announce that it has reached an agreement with CPS Capital Group Pty Ltd to underwrite a non-renounceable rights issue to existing shareholders on a 1 for 2 basis at an issue price of \$0.002 per Share (approximately 262,607,505 shares) with a free attaching listed option (exercisable at \$0.002 and expiry of 31 December 2016) to raise \$525,215 before costs. Application will be made by the Company to ASX for quotation of the options.

**This offer will allow the Company to commence its drilling programme in relation to its newly acquired interest in the Caninde Graphite project in Ceara State, Brazil.**

A prospectus setting out the details of the offer will be lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange on or about Friday, 7 November 2014.

Yours sincerely,  
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Managing Director

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