

Partner  
Contact Neil Pathak  
Nirangjan Nagarajah  
T +61 3 8656 3332  
nnagarajah@gtlaw.com.au



L A W Y E R S

**Melbourne**

101 Collins Street Melbourne VIC 3000  
Australia  
GPO Box 90 Melbourne VIC 3001  
T +61 3 8656 3300 F +61 3 8656 3400  
[www.gtlaw.com.au](http://www.gtlaw.com.au)

**4 November 2014**

**By e-lodgement**

The Manager  
Company Announcements Office  
ASX Limited

Dear Sir / Madam

**Aquis Casino Acquisitions Pty Ltd - notice under section 671B of the Corporations Act 2001 (Cth)**

On behalf of Aquis Casino Acquisitions Pty Ltd (**Aquis**), please find attached *Form 604 – Notice of change of interests of substantial holder* in relation to Aquis' takeover bid for Reef Casino Trust.

Yours faithfully

A handwritten signature in black ink, appearing to be "Nirangjan Nagarajah".

**Nirangjan Nagarajah**  
Lawyer  
T +61 3 8656 3332  
nnagarajah@gtlaw.com.au

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To Company Reef Casino Trust

ACN/ARSN ARSN 093 156 293

**1. Details of substantial holder (1)**

Name Aquis Casino Acquisitions Pty Ltd (ACN 166 108 701), Tony Fung and the entities set out in Annexure A (collectively, the **Aquis Group**)

ACN/ARSN (if applicable) See Annexure A

There was a change in the interests of substantial holder on Between 15 October 2014 and 3  
The previous notice was given to the 16 October 2014  
The previous notice was dated 16 October 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power
Ordinary units	40,494,510	81.31%	41,073,307	82.47%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Between 15 October 2014 and 3 November 2014	Aquis Casino Acquisitions Pty Ltd, Mr Tony Fung and each other member of the Aquis Group	Acquisition of relevant interest in Reef Casino Trust units arising upon acceptances of offers dated 24 March 2014 for Reef Casino Trust units contained in Aquis Casino Acquisitions Pty Ltd's Bidder's Statement dated 21 March 2014 ( <b>Offers</b> ).	\$4.354 per ordinary unit, subject to the terms of the Offer.	578,797 ordinary units	578,797

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered holder of securities	Person entitled to be	Nature of relevant interest (6)	Class and number of securities	Person's votes
Aquis Casino Acquisitions Pty Ltd, Mr Tony Fung and each other member of the Aquis	Reef Casino Trust unitholders who have accepted the Offers	Aquis Casino Acquisitions Pty Ltd subject to the terms of the Offers	Relevant interest under sections 608(1)(c) and 608(8) of the Corporations Act 2001 pursuant to the acceptances of the Offers. The units which are the subject of the acceptances of the Offers have not yet	41,073,307 ordinary units	41,073,307

#### 5. Changes in association

The persons who have become associates (2) or, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Not applicable

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aquis Casino Acquisitions Pty Ltd and each member of the Aquis Group	120 Spence Street, Cairns, Queensland 4870

#### Signature

print name Nirangjan Nagarajah

capacity Authorised signatory

sign here



Date 4 November 2014

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is **Annexure A** of 1 page (including this page) referred to in the Form 604 – Notice of change of interests of substantial holder.

<b>Related Body Corporate</b>	<b>ACN</b>	<b>Place of Incorporation</b>
Aquis Reef Holdings (Aus) Pty Ltd	167 933 093	Australia
Aquis Reef Operator Holding Pty Ltd	167 934 572	Australia
Aquis Reef RE Holdings Pty Ltd	167 934 581	Australia
Aquis Canberra Pty Ltd	167 935 506	Australia
Aquis Canberra Holdings (Aus) Pty Ltd	167 934 992	Australia
Reef-Canberra Management Company Limited	N/A	Hong Kong
Reef-Canberra Management Holdings Limited	N/A	British Virgin Islands
Reef Holdings (II) Limited	N/A	British Virgin Islands
Reef Holdings Limited	N/A	British Virgin Islands
TF Canberra Holdings Limited	N/A	British Virgin Islands
TF Canberra Holdings (II) Limited	N/A	British Virgin Islands
Reef-Canberra Holdings (II) Limited	N/A	British Virgin Islands
Reef-Canberra Holdings Limited	N/A	British Virgin Islands
TF Reef-Canberra Holdings Limited	N/A	British Virgin Islands