

4 November 2014

### INFORMATION REQUIRED UNDER LISTING RULE 3.10.5A

Further to the Appendix 3B lodged today for the issue of 2,000,000 fully paid ordinary shares at 1.5 cents per share in a placement to private investors ('Placement'), the Company provides the following information required under ASX Listing Rule 3.10.5A.

The dilutive effect of the Placement on existing shareholders is as follows:

Placement issue under Listing Rule 7.1A ( shares)	1.47%
Placement issue under Listing Rule 7.1 ( shares)	Nil%
Total dilution as a result of Placement	1.47%

Details of the approximate percentage of the issued capital following completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note this information relates specifically in relation to the portion of shares issued under listing rule 7.1A (2,000,000 shares).

Pre-Placement shareholders who did not participate in the Placement	81.24%
Pre-Placement shareholders who did participate in the Placement	18.76%
Participants in the Placement who were not previously shareholders	0%

The Company issued the shares as a placement under listing rule 7.1A as it was of the view that this was the most efficient mechanism for raising funds at the time. The Company had also received strong support from existing major shareholders to support the Placement making it a more reliable process to fund. A share purchase plan was offered to all shareholders at the same price.

There was no underwriter to the Placement. The Company did not pay commission on funds raised pursuant to listing rule 7.1A.

Yours sincerely



**Ian Hobson**  
**Company Secretary**

#### Registered Office

Level 17, 530 Collins Street  
Melbourne VIC 3000

**T:** +61 3 9618 2590

**F:** +61 3 9620 5200

**E:** [info@callabonna.com.au](mailto:info@callabonna.com.au)

**Callabonna Uranium Limited - ABN 71 099 247 408**