

ASX Announcement

G8 Education Limited
(ASX:GEM)



4 November 2014

Cleansing Notice under section 708A(5)(e) Corporations Act 2001

G8 Education Limited (ASX: GEM) has issued 20,366,599 GEM shares by way of a placement to institutions and professional investors (**Shares**).

G8 Education Limited has issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Details of the securities issued	
Class of securities:	Ordinary Shares
ASX Code:	GEM
Date of issue of securities:	29 October 2014
Total number of securities issued:	20,366,599

For the purposes of section 708A(6) of the Corporations Act, G8 Education Limited confirms that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, G8 has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to G8 Education Limited; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

Chris Scott
Managing Director