

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

4 November 2014

DISCLOSURE NOTICE UNDER SUBSECTION 708A(5)(e) OF THE CORPORATIONS ACT

Virtus Health Limited (**ASX: VRT**) (**Virtus**) today announces the issue and allotment of 38,260 fully paid ordinary shares pursuant to the Share Sale Deed between the Company and vendors of IVF Sunshine Coast Pty Ltd in relation to the acquisition of IVF Sunshine Coast Pty Ltd.

Details of the securities issued:

Class or securities:	Ordinary Shares
ASX code of the securities:	VRT
Date of issue of the securities:	31 October 2014
Total number of securities issued:	38,260

As provided under sections 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Virtus gives ASX (as the relevant market operator) notice relating to the issue of securities above.

1. The shares have been issued without preparing a prospectus or product disclosure under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e).
3. As at the date of this notice:
 - (a) Virtus has complied with the provisions of Chapter 2M as they apply to Virtus;
 - (b) Virtus has complied with section 674 of the Corporations Act as they apply to Virtus; and
 - (c) There is no excluded information under sections 708A(7) and (8) of the Corporations Act that needs to be included in this notice

Sue Channon
Chief Executive Officer

Glenn Powers
Chief Financial Officer & Company
Secretary