



58th ANNUAL SHAREHOLDERS MEETING

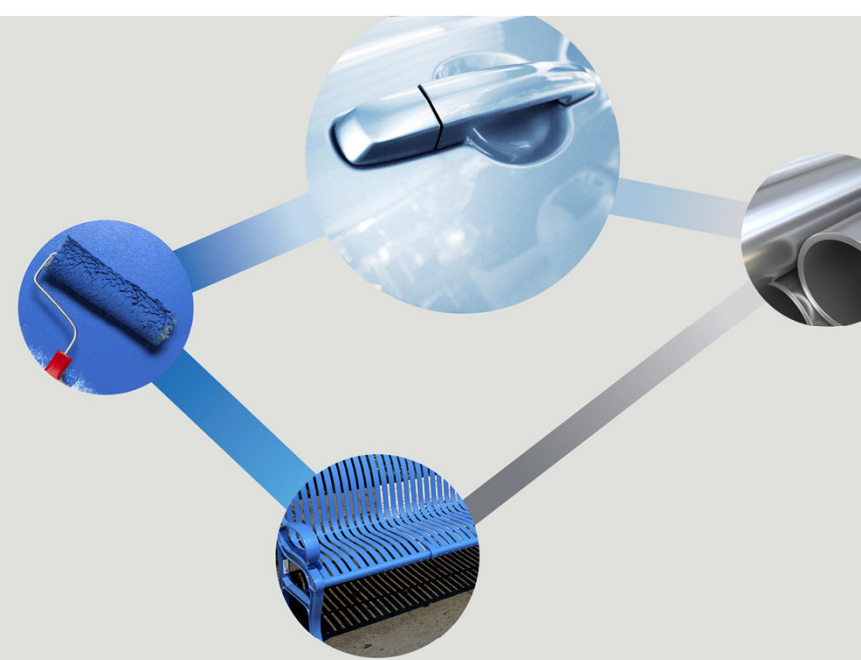
5 November 2014

Auckland, New Zealand





**Peter Springford,
Chairman**



FY14 financial outcomes

Sales revenue

\$1,639.9m down 1.5% ●

Operating EBITDA¹

\$125.7m down 0.6% ●

Profit² after significant items

\$52.4m up 17.7% ▲

Earnings per share

26.4 cents up 17.7% ▲

Dividends per share

21 cents unchanged ●

Return on funds employed³

11.0% steady ●

1 Earnings before interest, tax, depreciation, amortisation, significant items, associates and minority interest.

2 Profit available to equity holders of the parent company

3 As defined by earnings before interest, tax and significant items divided by average funds employed.

All amounts are presented in NZD unless stated otherwise.

Strategy focused on strengthening and growing Nuplex

Our ambition

To be a leading, trusted independent resins manufacturer globally

Our strategy

To achieve superior shareholder returns by delivering high quality products to our customers through pursuing operational excellence, innovation and building market leading positions

Perform & grow

Strengthening through operational excellence

Growing through building market leading positions

Key initiatives

Safety

People

NuLEAP

R&D

Strategic acquisitions

Emerging markets

Nuplex Russia – Shebekino



Quality Control and R&D labs adjacent to the old production plant



Raw material storage



Loading area and the new production plant



Shebekino staff and EMEA management

Nuplex China - Changshu



Production plant

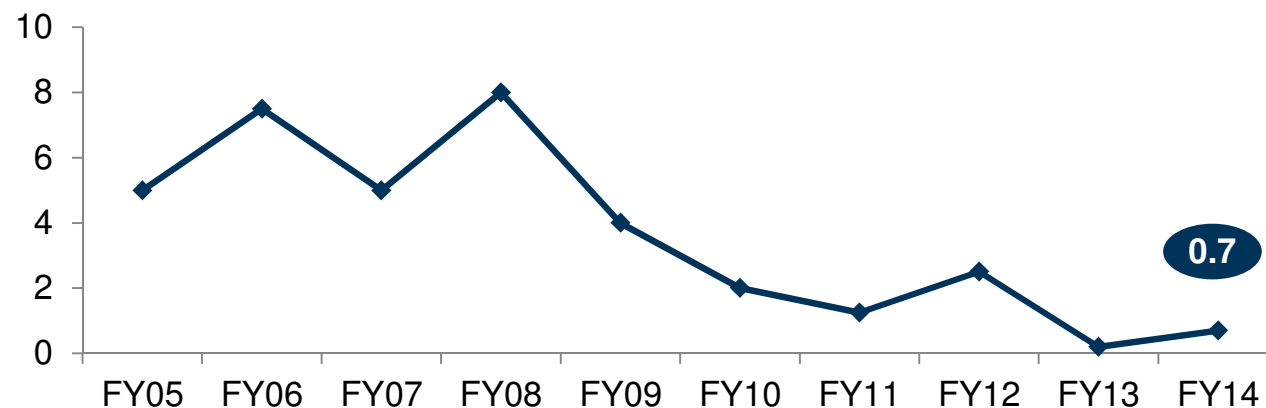


Administration building

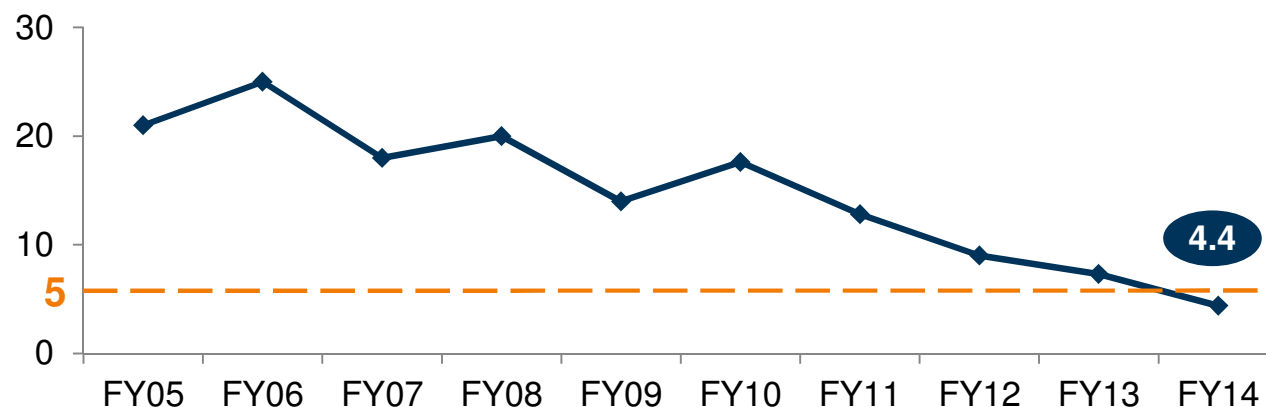
Safety

World class safety performance as TRIFR <5

Lost time injury frequency rate for employees per million hours worked (LTIFR)



Total reportable injury rate for employees per million hours worked (TRIFR)



In FY2010: set target to reach world class performance as defined by a TRIFR of <5

Working together, living our values

**What
We
Value**



Safety



**Teamwork &
Performance**



Innovation



Customers



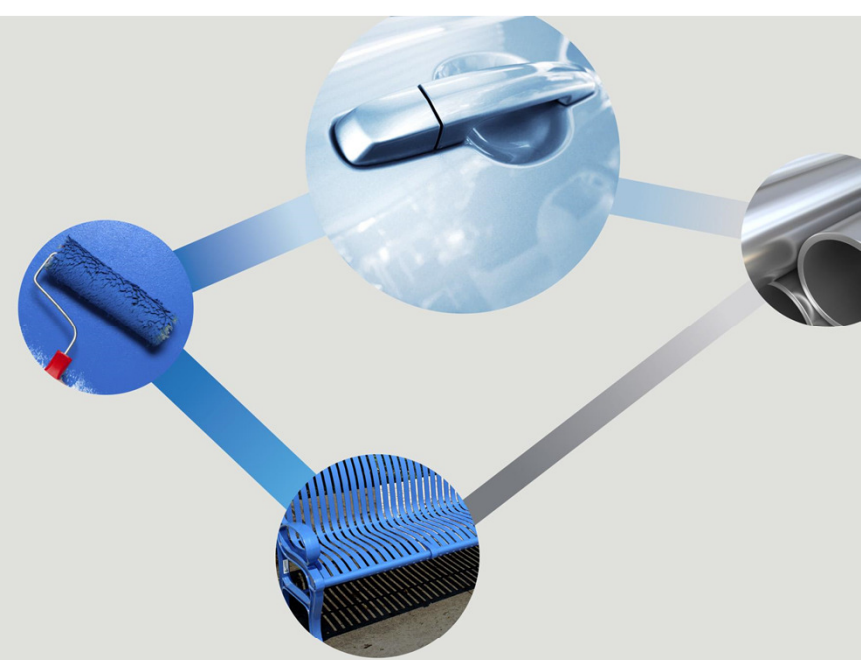
Diversity



Integrity

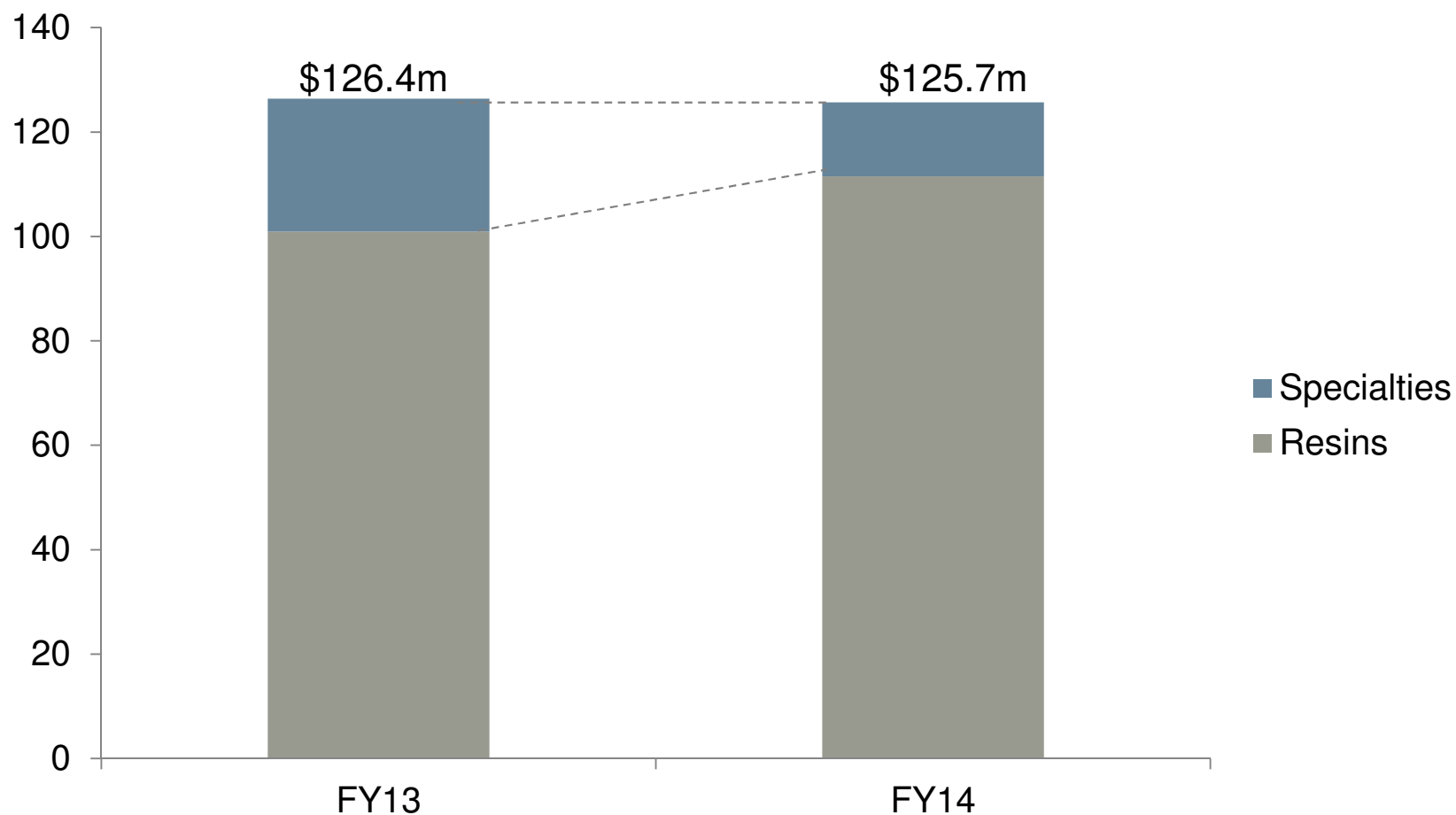


Emery Severin
Chief Executive Officer



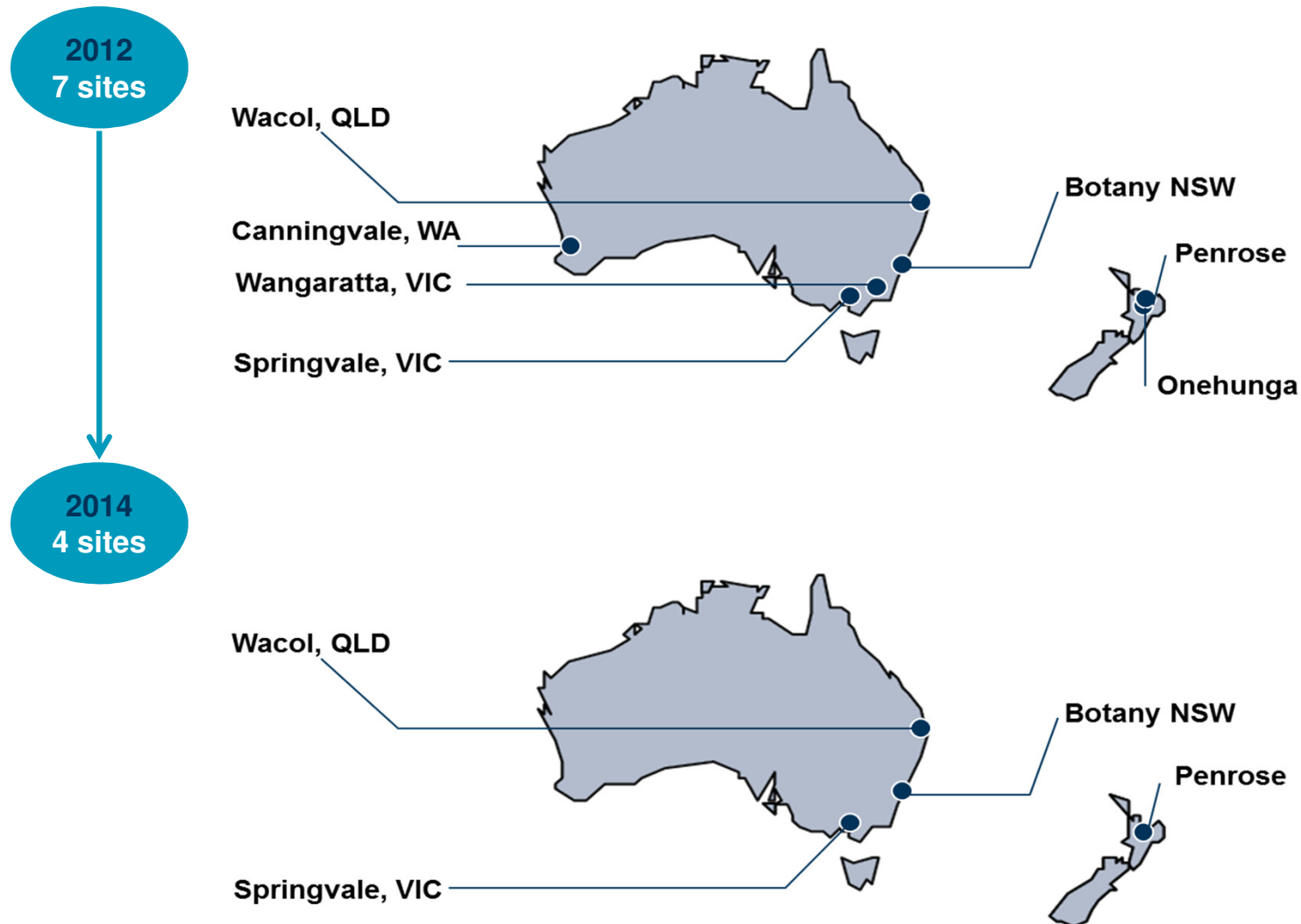
Resins segment growth offset by weakness in Specialties segment

Operating EBITDA¹ by segment – FY13 vs FY14 (NZ\$m)



1. Earnings before interest, tax, depreciation, amortisation, significant items, associates and minority interests

Restructure will be completed by the end of 2014



Divesting Nuplex Specialties and Nuplex Masterbatch

Nuplex Specialties

- Selling agent and distributor in Australia and New Zealand for Principals
- 93 people



Nuplex Masterbatch

- Manufacturer of colour and performance additives for plastic
- 186 people



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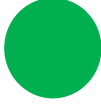
R&D

Strategic acquisitions

Emerging markets

Strategy remains to deliver ROFE >16% between FY16-FY18

Return on Funds Employed^{1,2}

	FY14	FY16-18	Progress
Group	11.0%	>16%	On track
ANZ	Resins 0.8%	> 10 %	
Asia	> 18%	> 18%	
EMEA	14.4%	> 16%	
Americas	> 18%	> 18%	

1. ROFE defined as earnings before interest, tax and unusual items divided by average funds employed

2. Forecast subject to unforeseen circumstances and economic uncertainty

2015 Financial Year operating EBITDA guidance

Operating EBITDA expected to be between \$127 and \$137 million¹

- ANZ
 - New Zealand – steady
 - Australia – Coating Resins remains challenging
 - Restructure on track to deliver \$10m in cost benefits
- Asia
 - Growth in China, Vietnam and Indonesia
 - Commissioning new site in China and capacity in Indonesia
- Europe
 - Modest growth
 - Cautious about second half
- Americas
 - Steady

Post completion of the sale of Specialties and Masterbatch² operating EBITDA expected to be between \$115 and \$125 million

1. Based on 30 September 2014 exchange rates 2. Expected to be end of November 2014



FOR FURTHER DETAILS:

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