05 November 2014

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW.

NUMBER OF OUTSTANDING UNITS – BETASHARES ETFs

The table below shows the number of outstanding units for each of the exchange traded funds ("ETFs") issued by BetaShares Capital Ltd ("BetaShares") and quoted on ASX, as at the close of trading on 31 October 2014.

ASX Code	ETF	Outstanding Units
QRE	BetaShares S&P/ASX 200 Resources Sector ETF	2,923,641
QFN	BetaShares S&P/ASX 200 Financials Sector ETF	1,838,633
USD	BetaShares U.S. Dollar ETF	19,611,304
QAU	BetaShares Gold Bullion ETF - Currency Hedged	1,562,775
EEU	BetaShares Euro ETF	265,000
POU	BetaShares British Pound ETF	276,135
OOO	BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic)	53,286
QAG	BetaShares Agriculture ETF - Currency Hedged (Synthetic)	344,692
QCB	BetaShares Commodities Basket ETF - Currency Hedged (Synthetic)	502,666
AAA	BetaShares Australian High Interest Cash ETF	12,958,172
QOZ	BetaShares FTSE RAFI Australia 200 ETF	3,905,839

Betashares Capital Ltd ABN 78 139 566 868
AFS License 341 181
Level 9, 50 Margaret Street Sydney NSW 2000 Australia
Telephone +61 2 9290 6888 Fascimile +61 2 9262 4950
www.betashares.com.au

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the ETFs. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETFs. For a copy of the PDS and more information about BetaShares ETFs go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares ETFs trade on the ASX at market prices, not at NAV. An investment in any BetaShares ETF is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any ETF or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Standard & Poor's® and S&P® are registered trademarks of The McGraw-Hill Companies, Inc. ("McGraw-Hill"), and ASX® is a registered trademark of the ASX Operations Pty Ltd. These trademarks have been licensed for use by BetaShares. The ETFs are not sponsored, endorsed, sold or promoted by S&P, McGraw-Hill or ASX, and S&P, McGraw-Hill and ASX make no representation, warranty or condition regarding the advisability of buying, selling or holding units.

FTSE® is a trade mark owned by the London Stock Exchange Group companies and is used by FTSE International Limited ("FTSE") under licence. The FTSE RAFI® Index Series is calculated by FTSE in conjunction with Research Affiliates LLC ("RA"). Neither FTSE nor RA sponsor, endorse or promote the BetaShares FTSE RAFI Australia 200 ETF and are not in any way connected to it and do not accept any liability in relation to its issue, operation and trading. Any intellectual property rights in the index values and constituent list vests in FTSE. Fundamental Index ® and RAFI® tradenames are the exclusive property of RA. BetaShares has obtained a full licence from FTSE to use such intellectual property rights in the creation of this product.