

ASX Announcement

5 November 2014

Results of Share Purchase Plan

Invigor Group Limited (ASX: IVO) (**Company**) advises that it has raised \$116,600 from eligible shareholders from the Share Purchase Plan (**SPP**) announced on 22 September 2014 (**SPP Amount**). The Company will issue 1,457,500 shares at an issue price of 8.0 cents per share in accordance with the timetable below. The Company thanks participating shareholders for their ongoing support.

Underwriting of SPP

The SPP was underwritten by BBY Limited (**BBY**) up to \$500,000. The Company expects to raise at least \$300,000 by issuing shares to the vendors of Amethon Solutions (Asia Pacific) Pty Ltd upon completion of the proposed acquisition announced on 21 October 2014. The Company is having discussions with BBY on the underwriting amount having regard to the aggregate of at least \$416,600 to be raised from the SPP Amount and the proposed issue of shares to the Amethon vendors. The Company will advise the outcome of those discussions in due course.

Timetable for completion of SPP

The anticipated timetable for the completion of the SPP, excluding the underwriting, is:

Allotment of Shares	12 November 2014
Expected Trading Date	13 November 2014
Despatch of holding statements	14 November 2014

Note: Invigor retains the right to vary these dates without advance notice.

For further information, please contact:

Gary Cohen
Executive Chairman
+61 2 8251 9600

Adam Blumenthal
Director, BBY Limited
+612 9226 0084

About Invigor Group Limited

Invigor Group is a leading information technology and digital solutions company. It specialises in innovative business intelligence, big data solutions which are supported by strategic consulting, development and marketing services. Invigor delivers its products and services across a broad range of industries including: consumer electronics, automotive, financial and insurance, pharmaceuticals, apparel and homewares.