

## ASX Announcement

**DATE: 5 November 2014**

### **PROPOSED SECURITY CONSOLIDATION – UPDATED TIMETABLE**

Trinity Group's (ASX: TCQ) Annual General Meeting will be held on Thursday 27 November 2014 and the Notice of Meeting and Explanatory Memorandum (Notice of Meeting Material) was forwarded to Members on 24 October 2014.

As outlined in the Notice of Meeting Material, the Board is seeking the approval of Members for a consolidation of Trinity Limited's issued share capital. Trinity Limited proposes to consolidate every four existing shares into one share (Share Consolidation). If Members approve the Share Consolidation, the units in Trinity Stapled Trust that are stapled to these shares will also be consolidated in the same proportion. Together, the consolidation of the shares and the units is referred to as the Security Consolidation.

#### **Updated Indicative Timetable for Security Consolidation**

Trinity Limited has updated the indicative timetable for the Security Consolidation which was included in the Notice of Meeting Material. If the Share Consolidation is approved, the Security Consolidation is still expected to take effect on 10 December 2014 and otherwise in accordance with the following updated indicative timetable:

<b>Details</b>	<b>Date</b>
Annual General Meeting to approve the Share Consolidation	27 November 2014
Trinity announces Member approval of Share Consolidation to ASX	27 November 2014
Last day for trading in Securities on a pre-consolidated basis	28 November 2014
Trading in consolidated Securities commences on a deferred settlement basis	1 December 2014
Last day for Trinity to register Security transfers on a pre-consolidated basis	3 December 2014 *
First day for Trinity to register Security transfers on a consolidated basis	4 December 2014 *
Last day to register Securities on a consolidated basis in the register of Members	10 December 2014
Deferred settlement trading ends	
ASX announcement confirming despatch of new statements	
Normal (T+3) trading of consolidated Securities starts	11 December 2014

Dates marked \* have changed. The dates above continue to be indicative only and may be subject to change.

#### **ENDS**

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