

EST. 1817

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000 Telephone: 1800 990 107 Facsimile: (02) 9274 5083

www.westpac.com.au/structuredinvestments

5 November 2014

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in Australia and New Zealand Banking Group Limited (ANZ)

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Australia and New Zealand Banking Group Limited (ANZ)
Distribution/Entitlement	Final Dividend
Amount	\$0.95 per security
Franking percentage	100.00%
Ex-distribution/Entitlement Date	07 November 2014
Record Date	11 November 2014
Payment Date	16 December 2014

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

ANZIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation







