

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	VEDA GROUP LIMITED
ACN	124 306 958

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").
ACN/ARSN (if applicable)	Not applicable

There was a change in the interests of the substantial holder on	3 November 2014
The previous notice was given to the company on	31 October 2014
The previous notice was dated	31 October 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Fully Paid Shares	126,224,105	14.99%	43,315,947	5.14%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities	Person's votes affected
Please refer to Annexure C.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
The Goldman Sachs Group Inc ("GSGI")	See below	N/A	GSGI has a relevant interest in these ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001.	43,315,947	Ordinary Fully Paid Shares	43,315,947

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA")	JP Morgan Chase Bank, Sydney, National Asset Servicing, National Australia Bank Limited, National Nominees Limited, State Street Australia Limited	Various clients	GSAMA has a relevant interest in 35,973,371 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	35,973,371	Ordinary Fully Paid Shares	35,973,371
Goldman Sachs Australia Managed Funds Limited ("GSAMF")	RBC Dexia Investor Services Australia Pty Limited	GSAMF as the responsible entity for the range of Goldman Sachs Australia registered managed investment schemes	GSAMF has a relevant interest in 5,359,465 ordinary fully paid shares in its capacity as responsible entity for the range of Goldman Sachs Australia Managed Funds.	5,359,465	Ordinary Fully Paid Shares	5,359,465
GSAMA	RBC Dexia Investor Services Australia Pty Limited	GSAMF as the responsible entity for the range of Goldman Sachs Australia registered managed investment schemes	GSAMA has a relevant interest in 5,359,465 ordinary fully paid shares in its capacity as investment manager for the range of Goldman Sachs Australia registered managed investment schemes.	5,359,465	Ordinary Fully Paid Shares	5,359,465
Goldman Sachs Asset Management International ("GSAMI")	Bank of New York Mellon	Various clients	GSAMI has a relevant interest in 192,280 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	192,280	Ordinary Fully Paid Shares	192,280
Goldman Sachs Asset Management L.P. ("GSAMLP")	Bank of New York Mellon	Various clients	GSAMLP has a relevant interest in 83,706 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	83,706	Ordinary Fully Paid Shares	83,706
Goldman, Sachs & Co. ("GSCO")	HSBC Custody Nominees Australia Limited	GSCO	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	500,000	Ordinary Fully Paid Shares	500,000
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns ordinary fully paid shares.	92,309	Ordinary Fully Paid Shares	92,309
GSI	HSBC Custody Nominees Australia Limited	GSI	Holder of shares subject to an obligation to return under a securities lending agreement with GSCO (see Annexure B).	500,000	Ordinary Fully Paid Shares	500,000
GSI	HSBC Custody Nominees Australia Limited	GSI	Holder of shares subject to an obligation to return under a securities lending agreement with Goldman Sachs Australia Pty Ltd ("GSA") (see Annexure B).	1,022,547	Ordinary Fully Paid Shares	1,022,547
GSA	GSA	GSA	GSA beneficially owns ordinary fully paid shares.	1,114,816	Ordinary Fully Paid Shares	1,114,816

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMA	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSAMF	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSA	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSAMI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GSCO	200 West Street, New York, NY 10282, USA
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
JP Morgan Chase Bank, Sydney	Level 35, AAP Centre, 259 George Street, NSW 2000, Australia
National Asset Servicing	Level 12, 500 Bourke Street Melbourne 3000, Australia
National Australia Bank Limited	Level 12, 500 Bourke Street Melbourne 3000, Australia
National Nominees Limited	Level 5, 271 Collins Street, Melbourne, Victoria 3000, Australia
State Street Australia Limited	Level 7, State Street Center, 338 Pitt Street, Sydney, NSW 2000, Australia
RBC Dexia Investor Services Australia Pty Limited	2 Park Street, Level 17, Sydney, NSW 2000, Australia
Bank of New York Mellon	One Wall Street, New York, NY 10286, USA
Pacific Equity Partners Fund III (Australasia) Pty Limited as trustee for Pacific Equity Partners Fund III (Australasia) Unit Trust	Level 31, 126-130 Phillip Street, Sydney NSW 2000
Pacific Equity Partners Fund III (Australasia) Pty Limited as trustee for Pacific Equity Partners Supplementary Fund III (Australasia) Unit Trust	Level 31, 126-130 Phillip Street, Sydney NSW 2000
Eagle Coinvestment Pty Limited as trustee for Pacific Equity Partners Fund III Co-Investment Trust B	Level 31, 126-130 Phillip Street, Sydney NSW 2000
Eagle Coinvestment Pty Limited as trustee for Pacific Equity Partners Fund IV Co-Investment Trust B	Level 31, 126-130 Phillip Street, Sydney NSW 2000
Pacific Equity Partners Fund IV (Australasia) Pty Ltd as trustee for Pacific Equity Partners Fund IV (Australasia) Unit Trust	Level 31, 126-130 Phillip Street, Sydney NSW 2000
PEP Investment Pty Limited	Level 31, 126-130 Phillip Street, Sydney NSW 2000
Pacific Equity Partners Fund III L.P.	C/- Lauren Bishop, Bedell, 26 New Street, St Helier, Jersey JE2 3RA
Pacific Equity Partners Fund IV L.P.	C/- Bedell, 26 New Street, St Helier, Jersey JE2 3RA
Pacific Equity Partners Supplementary Fund III L.P.	C/- Bedell, 26 New Street, St Helier, Jersey JE2 3RA

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
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sign here

date

5 November 2014

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2013 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Forres L.L.C.	Delaware
Forres Investments Limited	Cayman Islands
KPL Finance Limited	Cayman Islands
Rothesay Life (Cayman) Limited	Cayman Islands
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
GS Hony Holdings I Ltd.	Cayman Islands
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
MLT Investments Ltd.	Mauritius
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs Foreign Exchange (Singapore) PTE	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
GS Mehetia LLC	Delaware
Mehetia Holdings Inc.	Delaware
GS Holdings (Delaware) L.L.C. II	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
Goldman Sachs Credit Partners L.P.	Bermuda
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
GS Power Holdings LLC	Delaware
Mitsi Holdings LLC	Delaware
Metro International Trade Services LLC	Delaware

Name	State or Jurisdiction of Organization of Entity
MLQ Investors, L.P.	Delaware
AR Holdings (Delaware) L.L.C.	Delaware
AR Holdings GK	Japan
SH White Flower	Japan
GK Frangipani	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
GS TK Holdings II GK	Japan
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Goldman Sachs Holdings ANZ Pty Limited	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
GS Fund Holdings, L.L.C.	Delaware
Shoelane, L.P.	Delaware
Whitehall Street Global Real Estate Employee Master Fund 2007, L.P.	Delaware
GS Financial Services L.P. (Del)	Delaware
JLQ LLC	Delaware
Jupiter Investment Co., Ltd.	Cayman Islands
GS Direct, L.L.C.	Japan
GSIP Holdco A LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
Archon International, Inc.	Delaware
Archon Capital Bank Deutschland GMBH	Delaware
Archon Group Deutschland GMBH	Germany
	Germany

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name Raymond Chow capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

sign here



date

5 November 2014

Annexure B

This is Annexure B referred to in the Form 604: Notice of change of interests of substantial holder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 604:


Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the “ Borrower ”); Brown Brothers Harriman & Co. (the “ Lender ”)
Transfer date	No transactions in the period of 30 October 2014 – 3 November 2014
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Australian Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International (the “ Borrower ”); Goldman Sachs Australia Pty Ltd (the “ Lender ”)
Transfer date	30 October 2014 31 October 2014
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International (the “ Borrower ”); Goldman, Sachs & Co. (the “ Lender ”)
Transfer date	31 October 2014
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

A copy of the agreements will be provided to Veda Group Limited or the Australian Securities and Investments Commission upon request.

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
sign here		date	5 November 2014

Annexure C

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
10/30/2014	GSI	Buy	62,764	27,798	Ordinary Fully Paid Shares	27,798
10/30/2014	GSI	Sell	48,868	21,429	Ordinary Fully Paid Shares	21,429
10/30/2014	GSCO	Return of borrowed shares	N/A	150,000	Ordinary Fully Paid Shares	150,000
10/30/2014	GSCO	Return of borrowed shares	N/A	100,000	Ordinary Fully Paid Shares	100,000
10/30/2014	GSCO	Return of borrowed shares	N/A	16,700	Ordinary Fully Paid Shares	16,700
10/30/2014	GSCO	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
10/30/2014	GSCO	Return of borrowed shares	N/A	50,000	Ordinary Fully Paid Shares	50,000
10/30/2014	GSCO	Return of borrowed shares	N/A	412,838	Ordinary Fully Paid Shares	412,838
10/30/2014	GSI	Return of borrowed shares	N/A	486,523	Ordinary Fully Paid Shares	486,523
10/30/2014	GSI	Return of borrowed shares	N/A	525,000	Ordinary Fully Paid Shares	525,000
10/30/2014	GSA	Return of lent shares	N/A	7,880	Ordinary Fully Paid Shares	7,880
10/31/2014	GSA	Sell	241,461	106,275	Ordinary Fully Paid Shares	106,275
10/31/2014	GSA	Sell	27,383	12,076	Ordinary Fully Paid Shares	12,076
10/31/2014	GSI	Return of borrowed shares	N/A	17,494	Ordinary Fully Paid Shares	17,494
10/31/2014	GSCO	Return of lent shares	N/A	17,494	Ordinary Fully Paid Shares	17,494
10/31/2014	GSCO	Return of lent shares	N/A	27,635	Ordinary Fully Paid Shares	27,635
10/31/2014	GSI	Return of borrowed shares	N/A	27,635	Ordinary Fully Paid Shares	27,635
10/31/2014	GSI	Return of borrowed shares	N/A	28,533	Ordinary Fully Paid Shares	28,533
10/31/2014	GSCO	Return of lent shares	N/A	28,533	Ordinary Fully Paid Shares	28,533
10/31/2014	GSI	Return of borrowed shares	N/A	52,500	Ordinary Fully Paid Shares	52,500
10/31/2014	GSCO	Return of lent shares	N/A	52,500	Ordinary Fully Paid Shares	52,500
10/31/2014	GSI	Return of borrowed shares	N/A	171,157	Ordinary Fully Paid Shares	171,157
10/31/2014	GSCO	Return of lent shares	N/A	171,157	Ordinary Fully Paid Shares	171,157
10/31/2014	GSCO	Return of lent shares	N/A	210,538	Ordinary Fully Paid Shares	210,538
10/31/2014	GSI	Return of borrowed shares	N/A	210,538	Ordinary Fully Paid Shares	210,538
10/31/2014	GSCO	Return of lent shares	N/A	84,628	Ordinary Fully Paid Shares	84,628
10/31/2014	GSI	Return of borrowed shares	N/A	84,628	Ordinary Fully Paid Shares	84,628
10/31/2014	GSI	Return of borrowed shares	N/A	7,880	Ordinary Fully Paid Shares	7,880
10/31/2014	GSI	Return of borrowed shares	N/A	100,000	Ordinary Fully Paid Shares	100,000
10/31/2014	GSCO	Return of lent shares	N/A	100,000	Ordinary Fully Paid Shares	100,000
10/31/2014	GSA	Return of borrowed shares	N/A	75,157	Ordinary Fully Paid Shares	75,157
10/31/2014	GSCO	Return of lent shares	N/A	500,000	Ordinary Fully Paid Shares	500,000
10/31/2014	GSCO	Loan of shares	N/A	500,000	Ordinary Fully Paid Shares	500,000
10/31/2014	GSI	Return of borrowed shares	N/A	500,000	Ordinary Fully Paid Shares	500,000
10/31/2014	GSI	Borrow of shares	N/A	500,000	Ordinary Fully Paid Shares	500,000
11/03/2014	GSA	Buy	1,820,000	800,000	Ordinary Fully Paid Shares	800,000
11/03/2014	GSA	Sell	313,581	138,093	Ordinary Fully Paid Shares	138,093
11/03/2014	GSA	Sell	6,310	2,777	Ordinary Fully Paid Shares	2,777
11/03/2014	GSA	Buy	797,882	351,490	Ordinary Fully Paid Shares	351,490
11/03/2014	GSA	Sell	1,820,000	800,000	Ordinary Fully Paid Shares	800,000
11/03/2014	GSI	Return of lent shares	N/A	75,157	Ordinary Fully Paid Shares	75,157

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
11/03/2014	GSA	GSA ceased to have a relevant interest in the shares that arose upon signing the block trade agreement with each Vendor listed in Schedule 1 of the Agreement (such agreement attached to GSGI's Form 604 dated 31 October 2014) ("Agreement") upon settlement occurring under the Agreement	N/A	81,416,687	Ordinary Fully Paid Shares	81,416,687
11/03/2014	GSAMA	Buy	2,387	1,056	Ordinary Fully Paid Shares	1,056

Signature

print name Raymond Chow capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

sign here



date 5 November 2014