

MARKET RELEASE

6 November 2014

Kina Petroleum Limited

TRADING HALT

The securities of Kina Petroleum Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 November 2014 or when the announcement is released to the market.

Security Code: KPL

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



6th November 2014

Luxmy Wigneswaran Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney, NSW 2000

Via email: luxmy.wigneswaran@asx.com.au

Dear Lux,

Re: Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Kina Petroleum Limited ("Kina" or the "Company") requests that ASX grant a trading halt to the quotation of its securities.

Kina confirms the following:

- 1. Kina requires the trading halt to be applied for a period not exceeding the commencement of normal trading on the second day following the day on which it is requested (i.e. maximum of 48 hours).
- 2. Kina will, during the trading halt time frame, finalise a capital raising.
- 3. Kina is not aware of any reason why the trading halt would not be granted.

If you require further information to enable the assessment of this request please do not hesitate to contact the undersigned.

Yours sincerely,

Shane Hartwig Company Secretary

