

6 November 2014

Dear Shareholder

Correction of fax number on proxy forms for upcoming AGM

Kimberley Diamonds Ltd advises that its fax number listed for lodgement of proxy forms for its upcoming Annual General Meeting was incorrect on both the blank proxy form contained in the Notice of Meeting that was mailed to shareholders and on the pre-filled proxy form which was also enclosed with the Notice of Meeting.

The correct fax number to send completed proxy forms to is + 61 2 8243 7599.

If you have already sent your completed proxy form to the incorrect fax number contained on the proxy form, please re-submit your proxy form to the correct fax number above. You do not need to re-submit your proxy form if you have mailed, emailed or delivered your proxy form in person to the addresses contained in the form.

Yours faithfully



Mrs Laila Green
Company Secretary