

ASX Announcement Platina Resources Limited 6 November 2014

Non-Renounceable Entitlement Offer Closing Date Extended

The Board of Directors of Platina Resources Limited advises that the closing date for its current Non-Renounceable Entitlement Offer has been extended to Friday, 28 November 2014.

The Entitlement Offer is available for participation on the basis of 1 New Share at an issue price of \$0.09 each for every 5 Shares held by eligible shareholders on the record date of 27 October 2014. The timetable for the closing and completion of the Entitlement Offer is now as follows:

New Date	Event/s
28 November 2014	Entitlement Offer Closes
1 December 2014	Trading on deferred settlement basis
3 December 2014	Notify ASX of under subscriptions
5 December 2014	Issue date
8 December 2014	Normal trading resumes and despatch date

The proceeds of the Entitlement Offer will be utilised to commence and progress pre-feasibility studies at the Owendale Project, to provide working capital and to pay the costs of the Entitlement Offer.

The Directors of Platina Resources Limited recommend the Entitlement Offer and encourage all eligible shareholders to participate in the capital raising. The Directors reserve the right to place any shortfall under the Entitlement Offer within three (3) months of the closing date, at a price no lower than offered to eligible shareholders.

On behalf of the board, D P Cornish Company Secretary