



6 November 2014

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS AG, Australia Branch
ABN 47 088 129 613
AFSL No: 231087
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000
Australia
Tel. 61 2-9324 2000

Chris Hansen
Tel. 61 2-9324 2793
Fax 61 2-9324 2669
sh-aus-warrants-ops@ubs.com

www.ubs.com/instalments

UBS ROLLING SELF FUNDING INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued **ANZSSR** Series of UBS Rolling Self Funding Instalments over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statement dated 2 February 2009 ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend ("**Dividend**"):

Dividend amount: \$0.95 Final Dividend

Ex-Dividend Date: 7 November 2014

Dividend record date: 11 November 2014

Dividend payment date: 16 December 2014

The Dividend is 100% Franked.

Correspondingly, the **ANZSSR** UBS Rolling Self Funding Instalments will commence trading ex-Dividend on 7 November 2014 and will have a Dividend record date of 11 November 2014.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount and Completion Payment of the UBS Rolling Self Funding Instalment, which UBS has applied as follows:

ASX Code for UBS Rolling Self Funding Instalment	Loan Amount	
	Old	New
ANZSSR	\$0.5542	\$0.00

As the Final Dividend was sufficient to reduce the outstanding Loan Amount to \$0.00, the residual was first applied to the Early Completion Amount (also reducing it to zero) and the remainder (\$0.3958) will be paid in cash to the Holder.

Extraordinary Event

As the Loan Amount is reduced to zero, UBS has declared an Extraordinary Event, with the consent of ASX, in accordance with clause 10.1(e) of the Trust Deed. As a result of this Extraordinary Event, the Early Final Maturity Date will be **21 November 2014**. Trading in the instalments are expected to remain suspended until the Early Final Maturity Date. Holders will receive a Completion Notice enabling them to take delivery of the Underlying Securities.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements