



06 Nov 2014

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Market Growth Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **ANZSS1**, **ANZSS3** & **ANZSS6** Series of UBS Market Growth Instalments over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.9500 Final Dividend

Ex-Dividend Date: 07 Nov 2014

Dividend record date: 11 Nov 2014

Dividend payment date: 16 Dec 2014

The Dividend is 100% Franked.

Correspondingly, the **ANZSS1**, **ANZSS3** & **ANZSS6** UBS Market Growth Instalments will commence trading ex-Dividend on 07 Nov 2014 and will have a Dividend record date of 11 Nov 2014.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
ANZSS1	\$35.6575	\$34.7075
ANZSS3	\$35.1775	\$34.2275
ANZSS6	\$35.0175	\$34.0675

The new Loan Amount will be effective from the Ex-Dividend Date of 07 Nov 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Karen Papanikolaou

Associate Director

UBS AG, Australia Branch

Grant Schwulst

Manager - Equities Settlements