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06 Nov 2014

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
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UBS Rolling Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **ANZSSS**, **ANZSST, ANZSSV & ANZSSY** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend (**"Dividend"**):

Dividend amount (AUD): $0.9500 Final Dividend

Ex-Dividend Date: 07 Nov 2014

Dividend record date: 11 Nov 2014

Dividend payment date: 16 Dec 2014

The Dividend is 100% Franked.

Correspondingly, the **ANZSSS**, **ANZSST, ANZSSV & ANZSSY** UBS Rolling Self-Funding Instalments will commence trading ex-Dividend on 07 Nov 2014 and will have a Dividend record date of 11 Nov 2014.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Rolling Self-Funding Instalments	Loan Amount	
	Old	New
ANZSSS	$10.0396	$9.0896
ANZSST	$12.5820	$11.6320
ANZSSV	$37.3525	$36.4025
ANZSSY	$37.3525	$36.4025

The new Loan Amount will be effective from the Ex-Dividend Date of 07 Nov 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements