

What's this about?

Effective date: 6/11/2014

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<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Wotif.com Holdings Limited (ASX Code: WTF) – Scheme of Arrangement

Description

At a meeting held on 9 October 2014, the shareholders of Wotif.com Holdings Limited (the “Company”) voted in favour of the scheme of arrangement (the “Scheme”) under the Corporations Act 2001 (Cth) giving effect to the proposal by Expedia Australia Investments Pty Ltd (a wholly owned subsidiary of Expedia, Inc.) to acquire all of the ordinary shares in the Company. On 6 November 2014, the Supreme Court of Queensland made orders approving the Scheme.

Under the Scheme, shareholders in the Company will receive the following:

- \$3.06 per share held in the Company
- A \$0.24 fully franked special dividend per share held in the Company on the record date as determined in accordance with the information set out in section 5.6 of the Scheme booklet dated 5 September 2014 (“Scheme Booklet”)

The following timetable applies to the Scheme:

Thursday 9 October 2014	Company shareholders meeting to vote on the Scheme
Thursday 6 November 2014	Second Court Hearing to approve the Scheme
	Effective date – Court orders approving the Scheme lodged with ASIC and ASX
	Securities in the Company are suspended on ASX at the close of trading
Tuesday 11 November 2014 (7.00pm AEDT)	Record Date for Scheme
Friday 14 November 2014	Implementation Date

What do I need to do and by when?

For more information please refer to the Company's recent announcements, including the Scheme Booklet released to the market on 5 September 2014.

Need more information?

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Disclaimer