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6 November 2014

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - ANZ Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the ANZ Macquarie Self Funding Instalment Warrants (ASX codes: ANZSMB, ANZSMC, ANZSMX & ANZSMY), announces the record date for entitlements to the \$0.9500 distribution for the ANZ Macquarie Self Funding Instalment Warrant is 11 November 2014, coinciding with the record date for the ANZ ordinary share dividend.

The ANZ Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 7 November 2014. Again, this coincides with the ex-dividend date for the ANZ ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
ANZSMB	\$14.7497	\$13.7997
ANZSMC	\$10.7987	\$9.8487
ANZSMX	\$12.9788	\$12.0288
ANZSMY	\$18.4398	\$17.4898

The new Loan Amount will be effective from the ex-distribution date of 7 November 2014.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited