

7 November 2014

Norton Rose Fulbright Australia
ABN 32 720 868 049
Level 15, RACV Tower
485 Bourke Street
MELBOURNE VIC 3000
AUSTRALIA

Tel +61 3 8686 6000
Fax +61 3 8686 6505
GPO Box 4592, Melbourne VIC 3001
DX 445 Melbourne
nortonrosefulbright.com

Direct line
+61 3 8686 6710

Email
james.stewart@nortonrosefulbright.com

Our reference:
2813782

Company Announcements
Australian Securities Exchange
Level 2
120 King Street
MELBOURNE VIC 3000

Dear Sir/Madam

Takeover bid by Transcendent Resources Limited for Roc Oil Company Limited – Notice regarding status of defeating conditions

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**) in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**).

On behalf of Fosun, we **enclose** pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) a notice of status of defeating conditions as required by section 630(3) of the *Corporations Act* (**Notice**).

A copy of the Notice is being provided to ROC.

Yours faithfully



James Stewart
Partner
Norton Rose Fulbright Australia

Encl.

Transcendent Resources Limited

Notice – Status of defeating conditions

To: **Australian Securities Exchange
Roc Oil Company Limited**

Transcendent Resources Limited (Fosun) has made offers dated 15 September 2014 (**Offers**) under an off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) pursuant to a bidder's statement dated 11 September 2014 (**Bidder's Statement**).

Fosun gives notice under section 630(3) of the *Corporations Act 2001* (Cth) that:

- (1) on 20 October 2014, Fosun declared the Offers to be free from the conditions set out in section 12.5 of the Bidder's Statement and, accordingly, the Offers are now free from all defeating conditions; and
- (2) its voting power in ROC as at 7:00pm (Sydney time) on 6 November 2014 is 65.914%.

Dated: 7 November 2014



James Stewart
On behalf of
Transcendent Resources Limited