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Announcement to the Market

ASX Announcement Office

CONCLUSION OF UNMARKETABLE PARCEL SHARE BUYBACK

ChongHerr Investments Ltd (Company, ASX: CHD) is pleased to announce that the unmarketable parcel share buyback as announced on 01 September 2014, has now been completed.

A total of 1,401,556 ordinary shares were acquired and cancelled pursuant to the facility at a price of \$0.011 per share.

The buyback program has reduced the shareholder base by 57%, from 272 holders down to 116 holders, and the share on issue from 114,608,952 down to 113,207,396. The reduction in the number of shareholders will significantly reduce the administrative costs associated with maintaining a large share register, including printing/mailing costs and share registry expenses.

The proceeds from the buyback will be distributed on or around 1 December 2014 to the relevant former shareholders by AUD cheque.

Yours truly,

Densen Liu

CEO / Chairman

ChongHerr Investments Limited

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