



**ASX Release
10 November 2014**

VOCUS AND AMCOM TO ENTER INTO EXCLUSIVE DUE DILIGENCE

As per the announcement dated 27 October 2014, Vocus Communications Limited ("Vocus", ASX: VOC) acquired a 10% interest in Amcom Telecommunications Limited ("Amcom", ASX: AMM).

Vocus subsequently approached Amcom with the aim of arriving at an agreement under which Amcom's Board would recommend the acquisition by Vocus of all the outstanding shares in Amcom not already held by Vocus.

Vocus and Amcom have since had ongoing discussions and arrived at an agreed basis for undertaking mutual confirmatory due diligence. As a result of this progress, the parties have entered into a confidentiality agreement to conduct exclusive due diligence.

Vocus notes that there is no certainty that a transaction will eventuate, and the parties will update their respective shareholders when in a position to do so.

"We are pleased with the constructive ongoing discussions with Amcom and remain committed to progressing this exciting transaction for the benefit of all stakeholders, including shareholders, customers and employees", said Vocus CEO James Spenceley.

OVERVIEW OF VOCUS

A member of the S&P/ASX 300 Index, Vocus is a leading provider of integrated telecommunications services, including fibre solutions, international IP transit and data centre facilities.

Vocus owns approximately 600km of metro fibre in Australia and over 4,200km of intercity fibre in New Zealand. Vocus' metro fibre network connects over 1,000 buildings in capital cities and has an additional ~30,000 buildings within its footprint.

In addition to its fibre network, Vocus owns submarine cable capacity connecting Australia to Singapore, New Zealand and the United States, along with data centre facilities in Auckland, Sydney, Melbourne, Newcastle and Perth.

Vocus has a strong track record of accretive acquisitions, acquiring data centre providers E3 Networks in 2010 and Perth iX in 2011, dark fibre provider Digital River in 2011, and both Maxnet and Ipera Communications in 2012. In the current fiscal year, Vocus acquired the Bentley Data Centre from ASG Group in August 2014 and in September 2014 further expanded its New Zealand presence with the acquisition of FX Networks.

For more information, please contact:

Investors

James Spenceley
Chief Executive Officer
T: +61 2 8999 8999
info@vocus.com.au

Financial advisers

Daniel Janes

Credit Suisse Emerging Companies

T: +61 2 8205 4400

Media

John Frey

GRACosway

T: +61 411 361 361