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ASX/Media Release

Ausenco refinancing extension successful

Ausenco Limited (ASX: AAX) has successfully agreed the key terms of the refinancing extension of its borrowings and security facilities with Australia and New Zealand Banking Group Limited (ANZ) and National Australia Bank Limited (NAB).

The agreed refinancing extension incorporates the rolling over of \$33 million in borrowings to 2016 as a part of Ausenco's total Canadian and US dollar bank borrowings of \$52 million. Total borrowings will continue to reduce with regular quarterly loan repayments.

Ausenco's CEO Mr Meka said "Ausenco is pleased to be extending our relationships with its key financiers ANZ and NAB and for the ongoing business support."

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About Ausenco

Ausenco is a global, diversified engineering and project management company providing services in Minerals & Metals, Process Infrastructure, Environment & Sustainability and Oil & Gas. We deliver new and better ways to add value to our clients' projects no matter how demanding and we deliver results in some of the world's most challenging environments. Listed on the ASX in 2006, our growth strategy is focused on sector, solution and geographic expansion. We operate from 29 offices in 17 countries.