

Structured Investments
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10 November 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
Macquarie Group Limited (MQG)**

Westpac Banking Corporation, as issuer of VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Macquarie Group Limited (MQG)
Distribution/Entitlement	Interim dividend
Amount	\$1.30 per security
Franking percentage	40.00%
Ex-distribution/Entitlement Date	12 November 2014
Record Date	14 November 2014
Payment Date	16 December 2014

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

MQGIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation