

ASX announcement

10 November 2014

Suncorp Subordinated Notes (SUNPD) Correction in Respect to Interest Rate Announcement (Interest Period)

The interest rate announcement made on 22 August 2014 incorrectly stated the interest period of 22 August 2014 to 21 November 2014 inclusive.

The correct interest period is 22 August 2014 to 23 November 2014 (inclusive).

In accordance with Condition 3.3 of the Note Conditions, the interest rate that will accrue on the face value of the Notes during this period will be 5.4850% p.a. being 2.85% above the 90 day Bank Bill Swap Rate. This equates to an interest amount per Note (\$100 face value) of \$1.4126 which will be payable on 24 November 2014.

The Record Date for determining entitlement to the interest will be 14 November 2014.



D C Solomon
Company Secretary