



MARKET RELEASE

11 November 2014

APN Outdoor Group Limited

PRE-QUOTATION DISCLOSURE

APN Outdoor Group Limited was admitted to the Official List of ASX Limited today, Tuesday 11 November 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. The basis of allocation under the Prospectus
4. The conditions for the Conditional Market
5. The issue price and number of shares issued or transferred under the Broker Firm, Institutional, and Chairman's List Offers
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 shareholders list
9. Audited accounts for the Company for the full years ended 31 December 2012 and 31 December 2013, and reviewed accounts for the half year ended 30 June 2014.
10. The full terms and conditions of the Long Term Incentive Plan and the Short Term Incentive Plan.
11. The full terms and conditions of the options to be issued.
12. The Company's securities trading policy
13. A voluntary escrow statement

Security Code: APO

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