



HUDSON INVESTMENT GROUP LIMITED

Company Announcement Office
Australian Securities Exchange Limited

ASX Announcement

11 November 2014

Share Purchase Plan

Hudson Investment Group Limited (**HGL**) advises that it will implement a Share Purchase Plan (**SPP**) offering eligible shareholders the opportunity to purchase shares in HGL without brokerage or other related charges.

The Offer price is 4 cents per share, rounded up to the nearest one tenth of one cent.

Participation in the Offer is optional and is open to Eligible Shareholders who were holders of Shares in HGL at 5.00 pm (AEDT) on 10 November 2014 and whose registered address is in Australia or New Zealand.

Shareholders can purchase shares totalling up to \$15,000.

Funds raised through the SPP will be used to provide working capital.

Shares issued under the SPP will rank equally with existing shares.

Indicative Dates

Record Date	10 November 2014
Announcement of the Share Purchase Plan	11 November 2014
Offer Date	18 November 2014
Documents mailed to Eligible Shareholders	18 November 2014
Opening date for acceptances	18 November 2014
Closing date for acceptances	8 December 2014
Allotment and issue of New Shares	15 December 2014
Quotation of New Shares on ASX	18 December 2014
Dispatch of shareholder statements	23 December 2014

Full details of the SPP and Application Forms will be sent to all eligible shareholders on 18 November 2014.

For further information please contact:

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