

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Kimberley Diamonds Ltd**ACN/ARSN **150 737 563****1. Details of substantial holder (1)**Name **Ling Wei Dong**ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

06/11/2014

The previous notice was given to the company on

26/02/2014

The previous notice was dated

26/02/2014**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	5,677,761	5.47%	7,071,211	6.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See attached Annexure 1			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ling Wei Dong	Ling Wei Dong	Ling Wei Dong	Registered Holder	7,071,211 fully paid ordinary shares	7,071,211

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ling Wei Dong	10/11-15 Goodchap Road, Chatswood NSW 2067

Signature

print name **Ling Wei Dong** capacity **Registered holder**

sign here **Ling Wei Dong** date **11/11/2014**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/11/2014	Ling Wei Dong	On-market acquisition	\$2,735.00	20,000 fully paid ordinary shares	20,000
07/11/2014	Ling Wei Dong	On-market acquisition	\$2,869.90	20,000 fully paid ordinary shares	20,000
06/11/2014	Ling Wei Dong	On-market acquisition	\$28,600.00	22,0000 fully paid ordinary shares	220,000
05/11/2014	Ling Wei Dong	On-market acquisition	\$23,003.46	20,0000 fully paid ordinary shares	200,000
28/10/2014	Ling Wei Dong	On-market acquisition	\$19,800.00	180,000 fully paid ordinary shares	180,000
27/10/2014	Ling Wei Dong	On-market acquisition	\$6,600.00	60,000 fully paid ordinary shares	60,000
24/10/2014	Ling Wei Dong	On-market acquisition	\$3,428.70	30,000 fully paid ordinary shares	30,000
22/10/2014	Ling Wei Dong	On-market acquisition	\$2,600.00	20,000 fully paid ordinary shares	20,000
21/10/2014	Ling Wei Dong	On-market acquisition	\$6,250.00	50,000 fully paid ordinary shares	50,000
17/10/2014	Ling Wei Dong	On-market acquisition	\$7,859.82	60,000 fully paid ordinary shares	60,000
16/10/2014	Ling Wei Dong	On-market acquisition	\$9,450.00	70,000 fully paid ordinary shares	70,000
15/10/2014	Ling Wei Dong	On-market acquisition	\$13,770.15	100,000 fully paid ordinary shares	100,000
11/04/2014	Ling Wei Dong	On-market acquisition	\$6,795.75	5,950 fully paid ordinary shares	5,950
10/04/2014	Ling Wei Dong	On-market acquisition	\$10,370.00	9,000 fully paid ordinary shares	9,000
09/04/2014	Ling Wei Dong	On-market acquisition	\$29,250.00	25,000 fully paid ordinary shares	25,000
08/04/2014	Ling Wei Dong	On-market acquisition	\$7,605.00	6,500 fully paid ordinary shares	6,500
07/04/2014	Ling Wei Dong	On-market acquisition	\$9,360.00	8,000 fully paid ordinary shares	8,000
03/04/2014	Ling Wei Dong	On-market acquisition	\$3,370.00	3,000 fully paid ordinary shares	3,000
02/04/2014	Ling Wei Dong	On-market acquisition	\$8,945.00	8,000 fully paid ordinary shares	8,000
01/04/2014	Ling Wei Dong	On-market acquisition	\$16,950.00	15,000 fully paid ordinary shares	15,000
24/03/2014	Ling Wei Dong	On-market acquisition	\$11,385.00	10,000 fully paid ordinary shares	10,000
21/03/2014	Ling Wei Dong	On-market acquisition	\$11,350.22	10,000 fully paid ordinary shares	10,000
20/03/2014	Ling Wei Dong	On-market acquisition	\$3,456.86	3,000 fully paid ordinary shares	3,000
18/03/2014	Ling Wei Dong	On-market acquisition	\$12,980.00	11,000 fully paid ordinary shares	11,000
17/03/2014	Ling Wei Dong	On-market acquisition	\$23,627.51	21,000 fully paid ordinary shares	21,000
14/03/2014	Ling Wei Dong	On-market acquisition	\$124,894.08	120,000 fully paid ordinary shares	120,000
13/03/2014	Ling Wei Dong	On-market acquisition	\$17,105.59	15,000 fully paid ordinary shares	15,000

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/03/2014	Ling Wei Dong	On-market acquisition	\$6,979.00	6,000 fully paid ordinary shares	6,000
11/03/2014	Ling Wei Dong	On-market acquisition	\$5,575.00	5,000 fully paid ordinary shares	5,000
07/03/2014	Ling Wei Dong	On-market acquisition	\$5,487.52	5,000 fully paid ordinary shares	5,000
06/03/2014	Ling Wei Dong	On-market acquisition	\$10,900.00	10,000 fully paid ordinary shares	10,000
03/03/2014	Ling Wei Dong	On-market acquisition	\$3,450.00	3,000 fully paid ordinary shares	3,000
27/02/2014	Ling Wei Dong	On-market acquisition	\$16,793.50	16,000 fully paid ordinary shares	16,000
26/02/2014	Ling Wei Dong	On-market acquisition	\$30,069.60	30,000 fully paid ordinary shares	30,000
24/02/2014	Ling Wei Dong	On-market acquisition	\$19,325.59	18,000 fully paid ordinary shares	18,000