

Notice reference number: **1271.14.11**

Notice date: 11/11/2014

**What's this about?**

Effective date: 11/11/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

**Title**

NAOS Absolute Opportunities Company Limited – Admission and Commencement of Official Quotation

**Description**

NAOS Absolute Opportunities Company Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Tuesday 11 November 2014.

Official quotation of the Company's securities is expected to commence at 11.00am AEDT on Wednesday 12 November 2014.

The Company raised \$21,500,000 pursuant to the offer under its replacement prospectus dated 26 September 2014 (Replacement Prospectus) by the issue of 21,500,000 ordinary fully paid shares at an issue price of \$1.00 per share and 21,500,000 options exercisable at \$1.00 on or before 30 November 2016.

Quoted Securities: 21,500,000 ordinary fully paid shares  
21,500,000 options exercisable at \$1.00 on or before 30 November 2016

ASX Codes: NAC – Ordinary Fully Paid Shares  
NACO – Options

Time: 11.00am AEDT

Date: Wednesday 12 November 2014

ASX Trade Abbreviation: NAOSABSOPP

ISIN: AU000000NAC2

Home Branch: Sydney

Industry Classification: 0000 Not Applicable

Registered Office: Level 4  
Domain House, 139 Macquarie Street  
Sydney NSW 2000

Phone: 02 8064 0568  
Website: <http://www.naos.com.au>

Company Secretary: Sebastian Evans

Share Registry: Boardroom Pty Limited  
Level 7, 207 Kent Street  
Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Dividend Policy:	See page 21 of the Replacement Prospectus
Activities:	Investment Entity
ASX Restricted Securities:	None
Other securities not quoted:	None

#### What do I need to do and by when?

Please refer to the Company's Replacement Prospectus

#### Need more information?

For further information, please refer to the Company's Replacement Prospectus or call Boardroom Limited on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia)

#### Issued by

Charlotte Hope

#### Disclaimer