



UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued MQGISI Series of instalments ("**UBS Instalments**") over fully paid ordinary Shares of Macquarie Group Limited pursuant to the Product Disclosure Statements dated 17 Oct 2014 respectively ("**PDS**").

Macquarie Group Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$1.3000 Interim Dividend

Ex-Dividend Date: 12 Nov 2014

Dividend record date: 14 Nov 2014

Dividend payment date: 16 Dec 2014

The Dividend is 40% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 12 Nov 2014 and will have a Dividend record date of 14 Nov 2014.

Holders should be aware that Macquarie Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Macquarie Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Macquarie Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 16 Dec 2014, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements