



11 Nov 2014

**UBS AG, Australia Branch**

ABN 47 088 129 613

AFSL No: 231087

Level 16

Chifley Tower

2 Chifley Square

Sydney NSW 2000

Australia

Tel. 61 2-9324 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

UBS Warrants Operations

Tel. 1800-633 100

Tel. 61 2-9324 2043

Fax 61 2-9324 3564

SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **MQGSS3** Series of UBS Market Growth Instalments over fully paid Shares of Macquarie Group Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Macquarie Group Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$1.3000 Interim Dividend

Ex-Dividend Date: 12 Nov 2014

Dividend record date: 14 Nov 2014

Dividend payment date: 16 Dec 2014

The Dividend is 40% Franked.

Correspondingly, the **MQGSS3** UBS Market Growth Instalments will commence trading ex-Dividend on 12 Nov 2014 and will have a Dividend record date of 14 Nov 2014.

Holders should be aware that Macquarie Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Macquarie Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
MQGSS3	\$62.5550	\$61.2550

The new Loan Amount will be effective from the Ex-Dividend Date of 12 Nov 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements