

Australian Securities Exchange Announcement 11th November 2014

Leaf Resources to Present at ABLCNext 2014 in San Francisco

Leaf Resources Limited, Chief Operating Officer Alex Baker, will today be presenting to the Advanced Bio-economy Leaders Conference (ABLC) in San Francisco and the accompanying presentation is attached.

ABLCNext is a major event for the American bioeconomy and is attended by CEOs and senior executives, business development, R&D leaders, strategic partners, financiers, equity analysts, policymakers and industry suppliers. ABLCNext looks at key emerging markets, technologies, geographies, feedstocks, policies and financing strategies in biobased and alternative fuels, chemicals and materials. It is an excellent conference for Leaf Resources to showcase its technology and build networks in this important market.

About Leaf Resources Ltd (ASX: LER)

In virtually every industry, consumer demand for greener more natural products is fuelling a surge of interest in bio-based alternatives to replace oil based products.

Leaf Resources is commercialising the Glycell™ pretreatment technology: The first essential part of the process, on a path to bio-based products.

The Glycell™ Process is an innovative technology that uses a low cost, recyclable, biodegradable reagent glycerol, in a simple process, to break down plant biomass into lignin, cellulose and hemicellulose at low temperature and pressure.

Cellulose, a critical building block for many bio-based products, produced by the Glycell™ processes can be used directly as cellulose fibre, chemically converted to cellulose derivatives or converted to cellulosic sugars using enzymatic hydrolysis. These cellulosic sugars can then be converted to bio-based materials, bio-plastics and green chemicals, the markets for which are extremely large and fast growing.

Leaf Resources commercialisation strategy is to partner with industry leaders across the breadth of product supply chains that will bring synergies and speed to the commercial adaption of our production process technology in a capital-efficient manner. Leaf sees this path as an effective means of deployment to multiple plants in diverse settings and the opportunity to further innovation in both product and process technologies.

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