



ASX ANNOUNCEMENT (ASX: KPL)

12th November 2014

Notice under section 708A(5)(e) of the Corporations Act 2001(Cth)

This notice is given by Kina Petroleum Limited (ARBN 151 201 704) (Kina) under Section 708 A (5)(e) of the *Corporations Act 2001* Cth (the **Act**).

Kina advises that:

1. Kina has on 7th November 2014 issued to PIE Holdings, L.P., 61,379,783 fully paid ordinary shares in Kina ("Placement Shares") at an issue price of \$0.30 per share being a total consideration of \$18,413,935 pursuant to the terms of a Placement announced to the market on 6th November 2014.
2. The Placement Shares were issued without disclosure under Part 6D.2 of the Act:
3. As at the date of this notice, Kina has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to Kina; and
 - (b) Section 674 of the Act; and
4. As at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A (7) and (8) of the Act.

For inquiries please contact:

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