

Financial calendar: 2015

Westpac Ordinary Shares (ASX code: WBC)

Record date for final dividend 12 November 2014¹ 12 December 2014 **Annual General Meeting** Final dividend payable 19 December 2014 Financial Half Year end 31 March 2015 Interim results and dividend announcement 4 May 2015 13 May 2015³ Ex-dividend date for interim dividend

15 May 2015^{2, 3} Record date for interim dividend 2 July 2015³ Interim dividend payable

Financial Year end 30 September 2015 Final results and dividend announcement 2 November 2015 11 November 2015^{4, 7} Ex-dividend date for final dividend Record date for final dividend 13 November 2015^{5, 7} 11 December 2015⁶ **Annual General Meeting**

21 December 2015⁷ Final dividend payable

- Record date for 2014 final dividend in New York 10 November 2014
- Record date for 2015 interim dividend in New York 14 May 2015
- Dates will be confirmed at the time of announcing the 2015 interim results
- Ex-dividend date for 2015 final dividend in New York 10 November 2015
- Record date for 2015 final dividend in New York 12 November 2015
- Details regarding the location of this meeting and the business to be dealt with will be contained in the separate Notice of Meeting sent to shareholders in November 2015
- Dates will be confirmed at the time of announcing the 2015 final results

Westpac Capital Notes (ASX code: WBCPD)

Ex-dividend date for quarterly distribution 25 February 2015 Record date for quarterly distribution 27 February 2015** Payment date for quarterly distribution 10 March 2015* Ex-dividend date for quarterly distribution 27 May 2015 Record date for quarterly distribution 29 May 2015** Payment date for quarterly distribution 9 June 2015* Ex-dividend date for quarterly distribution 27 August 2015 Record date for quarterly distribution 31 August 2015 Payment date for quarterly distribution 8 September 2015 Ex-dividend date for quarterly distribution 26 November 2015 Record date for quarterly distribution 30 November 2015 Payment date for quarterly distribution 8 December 2015

Westpac Capital Notes 2 (ASX code: WBCPE)

Ex-dividend date for quarterly distribution 11 March 2015 Record date for quarterly distribution 13 March 2015** Payment date for quarterly distribution 23 March 2015 Ex-dividend date for quarterly distribution 11 June 2015 Record date for quarterly distribution 15 June 2015 Payment date for quarterly distribution 23 June 2015 Ex-dividend date for quarterly distribution 11 September 2015

WESTPAC BANKING CORPORATION ABN 33 007 457 141















Record date for quarterly distribution 15 September 2015
Payment date for quarterly distribution 23 September 2015
Ex-dividend date for quarterly distribution 11 December 2015
Record date for quarterly distribution 15 December 2015
Payment date for quarterly distribution 23 December 2015

Westpac Convertible Preference Shares (Westpac CPS) (ASX code: WBCPC)

Ex-dividend date for semi-annual dividend

Record date for semi-annual dividend

Payment date for semi-annual dividend

Ex-dividend date for semi-annual dividend

Record date for semi-annual dividend

Record date for semi-annual dividend

Payment date for semi-annual dividend

23 March 2015

18 September 2015

Record date for semi-annual dividend

22 September 2015

Payment date for semi-annual dividend

30 September 2015

Westpac Subordinated Notes (ASX code: WBCHA)

Ex-interest date for quarterly interest payment 11 February 2015 Record date for quarterly interest payment 13 February 2015** Payment date for quarterly interest payment 23 February 2015 Ex-interest date for quarterly interest payment 13 May 2015 Record date for quarterly interest payment 15 May 2015** Payment date for quarterly interest payment 25 May 2015* Ex-interest date for quarterly interest payment 12 August 2015 Record date for quarterly interest payment 14 August 2015** Payment date for quarterly interest payment 24 August 2015* Ex-dividend date for quarterly distribution 11 November 2015 Record date for quarterly distribution 13 November 2015** Payment date for quarterly distribution 23 November 2015

Westpac Subordinated Notes II (ASX code: WBCHB)

Ex-dividend date for quarterly distribution 11 February 2015 Record date for quarterly distribution 13 February 2015** Payment date for quarterly distribution 23 February 2015* Ex-dividend date for quarterly distribution 12 May 2015 Record date for quarterly distribution 14 May 2015 Payment date for quarterly distribution 22 May 2015 Ex-dividend date for quarterly distribution 12 August 2015 Record date for quarterly distribution 14 August 2015** Payment date for quarterly distribution 24 August 2015* Ex-dividend date for quarterly distribution 11 November 2015 Record date for quarterly distribution 13 November 2015** Payment date for quarterly distribution 23 November 2015*

^{*}Next business day when payment date falls on a non-business day. No interest provided in respect of this delay.

^{**} If record date does not fall on a business day, the immediately preceding business day will be used.