



MARKET RELEASE

13 November 2014

COCKATOO COAL LIMITED

TRADING HALT

The securities of Cockatoo Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 November 2014 or when the announcement is released to the market.

Security Code: COK

Stephanie So
Senior Adviser, Listings Compliance (Sydney)



13 November 2014

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

Request for Trading Halt

We request a trading halt for Cockatoo Coal Limited and provide the following information as required by Listing Rule 17.1:

- We are seeking the trading halt in advance of an announcement to be made to the market concerning the funding and financial position of the Company.
- We request that the trading halt lasts for two business days, or until the Company is able to make an announcement regarding the funding and financial position of the company.
- We are not aware of any reason why the trading halt should not be granted.

Should you require any further information, do not hesitate to contact me.

Yours sincerely

Lee J. O'Dwyer
Company Secretary