

13 November 2014

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**RELEASE OF ESCROWED SECURITIES**

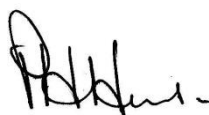
**ASX ANNOUNCEMENT**

Stonewall Resources Limited (ASX: SWJ) advises, in accordance with listing rule 3.10A, that the following securities will be released from Escrow;

Security	Number	Release Date
Fully paid ordinary shares	262,055,467	30 November 2014
Unlisted options	13,460,618	30 November 2014

The Company will apply for the quotation of these securities in the prescribed form pursuant to listing rule 2.8.2.

Yours sincerely



**Peter Hunt**  
**Company Secretary**