



**UXA Resources
Limited**

ABN 65 112 714 397

(Subject to Deed of Company Arrangement)

Australian Securities Exchange Announcement

14 November 2014

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgement

Dear Sir/Madam

Results of Annual General Meeting

The directors of UXA Resources Limited advise that, at the General Meeting held today, members approved the resolutions set out in the Notice of Meeting on a show of hands.

Shown below are details of the total number of proxy votes which were exercisable in respect of the resolutions considered at the General Meeting by all proxies validly appointed and the manner in which those appointments specified that the proxies vote.

By order of the Board

Graham Seppelt
Company Secretary

UXA Resources Limited Annual General Meeting Results

Friday 14 November 2014

(As required by section 251AA(2) of the Corporations Act 2001 the following statistics are provided in respect of the resolutions in the notice of meeting.)

		Manner in which the Securityholder directed the proxy to vote (at the proxy close)				
		Votes:	For	Against	Abstaining/ Disallowed	
Resolution and method of decision, on a show of hands (S) or poll (P)						RESULT
Resolution 2 Adoption of the Remuneration Report	S	105,953,791	11,614,341	18,583,413	61,408,825	Carried
Resolution 3.1 Elect Mr David Walker as director	S	125,136,765	11,004,780	10,000	61,408,825	Carried
Resolution 3.2 Elect Mr Peter Hunt as director	S	125,736,765	10,404,780	10,000	61,408,825	Carried
Resolution 3.3 Elect Dr John Santich as director	S	125,136,765	11,004,780	10,000	61,408,825	Carried
Resolution 4 Appointment of Auditors	S	126,086,765	8,804,780	10,000	62,658,825	Carried
Resolution 5 Consolidation of Capital	S	123,471,775	12,669,770	10,000	61,408,825	Carried
Resolution 6 Approval of issue of Shares & Options to Lind	S	121,410,152	9,610,351	5,131,042	61,408,825	Carried
Resolution 7 Approval of issue of Shares & Options to La Jolla Cove	S	87,499,650	9,610,351	39,041,544	61,408,825	Carried
Resolution 8 Issue of Shares – Initial Placement	S	126,542,704	9,460,351	148,490	61,408,825	Carried
Resolution 9 Issue of Shares in lieu of Loan Repayment	S	125,531,194	10,610,351	10,000	61,408,825	Carried
Resolution 10 Approval of Further Placement	S	124,739,654	11,400,351	11,540	61,408,825	Carried
Resolution 11 Issue of Shares in lieu of Fees & Expenses	S	125,246,408	10,895,137	10,000	61,408,825	Carried
Resolution 12 Issue of Options and Shares to Directors	S	124,233,939	11,906,066	11,540	61,408,825	Carried
Resolution 13 Issue of Shares to Strategic Investors	S	85,324,735	10,676,780	100,150,030	1,408,825	Carried
Resolution 14 Issue of Shares under the Prospectus	S	125,579,654	10,560,351	11,540	61,408,825	Carried
Resolution 15 Rights of Directors to apply for shares under the Prospectus	S	117,036,374	11,204,851	7,910,320	61,408,825	Carried
Resolution 16 Approval under s611, item 7	S	117,929,334	10,210,351	8,011,860	61,408,825	Carried
Resolution 17 Capital Reduction – Cancellation of Lost Capital	S	116,137,955	12,003,270	8,010,320	61,408,825	Carried