

## ANNOUNCEMENT



Citigold Corporation Limited  
500 Queen Street  
Brisbane QLD 4000 Australia  
Tel: +61 (0)7 3834 0000  
Fax: +61 (0)7 3834 0011

### **Share Purchase Plan Extended**

**Dear Shareholder,**

*Citigold Corporation Limited ("Citigold" or "Company") is pleased to extend the Share Purchase Plan (SPP) offer to shareholders until Friday 28 November 2014.*

*The funds raised from this plan are to be used towards planning the reactivation of gold mining and working capital.*

*The recently released September Quarterly report continued to prove the prolific nature of the Central area gold deposit and the solid foundation for the initial phase of gold production targeting 50,000 ounces of gold per annum. See [www.citigold.com](http://www.citigold.com) web site or copies can be mailed to shareholders by telephoning the Citigold office on 07 3834 0000.*

*The terms of the SPP are the same as previously announced except that the closing date has been extended.*

*At the discretion of each Shareholder, Shares can be applied for in lots of:*

*\$1,000 (57,143 shares); \$2,500 (142,857 shares); \$5,000 (285,714 shares);  
\$10,000 (571,429 shares); or \$15,000 (857,143 shares).*

*The Share Plan will allow shareholders to "top up" their shareholdings.*

*The mailing of the original offer documents was delayed therefore this offer extension will give all shareholders time to participate and join shareholders who have already taken up the offer.*

*Please read the full Terms and Conditions and Application Form previously mailed and herewith for convenience. Participation in the SPP is entirely voluntary.*

*Offer closes on **Friday 28 November 2014** and Shares allotted shortly after.*

*I invite you to consider this opportunity to top up your shareholding. If you have any questions please do not hesitate to contact our office on (07) 3834 0000.*

*Personally, as a long term shareholder I have taken up my full entitlement.*

*Thank you for your continued support.*

A handwritten signature in blue ink, appearing to read "Mark Lynch".

Mark Lynch  
Chairman  
Citigold Corporation Limited

# APPLICATION FORM

## 2014 Share Purchase Plan



NAME:

ADDRESS:

I/We wish to apply for the number of shares as indicated below in accordance with the terms and conditions of the **Citigold Corporation Limited ACN 060 397 177** (Citigold) 2014 Share Purchase Plan Offer (Share Plan) and agree to be bound by the constitution of Citigold in respect of such shares issued to me/us.

Contact Phone Number: \_\_\_\_\_

SRN/HIN \_\_\_\_\_

Preferred Option	Total allocation	Cost
<input type="checkbox"/> Option A	857,143 shares	\$15,000
<input type="checkbox"/> Option B	571,429 shares	\$10,000
<input type="checkbox"/> Option C	285,714 shares	\$ 5,000
<input type="checkbox"/> Option D	142,857 shares	\$ 2,500
<input type="checkbox"/> Option E	57,143 shares	\$ 1,000

Please  
'X' one  
option box  
only

### THE RETURN OF THIS DOCUMENT WITH YOUR PAYMENT WILL CONSTITUTE:

- your application for shares under the terms of the Citigold Share Plan;
- your acceptance of the terms outlined in the section of the Terms and Conditions (on the reverse of this form) titled "Declaration & Acknowledgement", that the aggregate of the application price for the shares subject of this application (and any other shares or interest in shares) applied for by the holder under this Share Plan does not exceed \$15,000.

### METHOD OF PAYMENT ( 'X' appropriate box)

☐ Cheque – please make cheque payable to **Citigold Corporation Share Plan**.

Drawer:	Cheque Number:	BSB Number:	Account Number:	Amount \$A: \$
---------	----------------	-------------	-----------------	-------------------

☐ Credit Card – please complete the following details (Visa and Mastercard only)

Cardholder's Name:		Card Number: _ _ _ _ _	
Amount \$A: \$	Card Type:	Expiry Date: _ _ / _ _	Signature:

Receipts for credit card payment will not be issued. Cash payment will not be accepted. The completed form should be forwarded together with your payment in the enclosed reply envelope, and **must reach Citigold in Brisbane – OFFER CLOSES 5pm on Friday 28 November 2014.**

**Postal/Delivery Address:** Citigold Corporation Limited or **Scan and email to:** shareplan@citigold.com  
Level 13, 500 Queen Street  
BRISBANE QLD 4000 Australia

*If you are unsure of how to complete this application form, please contact*

**Brisbane Office: Shareholder enquiries**  
**Phone 07 3834 0000**

Please note that if the company receives applications for shares pursuant to the Citigold Share Plan which will cause it to exceed the limit of new issues under share purchase plans as set out in Australian Stock Exchange (ASX) Listing Rule 7.1, then the company will allot to applicants the maximum number of shares permitted under Listing Rule 7.1, on a **first come first served basis**. The Company may seek shareholder approval to be permitted to allot shares in relation to excess applications received, unless an appropriate waiver is obtained from ASX.

# SHARE PURCHASE PLAN TERMS AND CONDITIONS



## Participation in the Plan

Participation in the Citigold Corporation Limited 2014 Share Purchase Plan ("**Plan**") is open to all shareholders who, subject to the paragraph below, as at the close of business on 28 November 2014, are registered as holders of fully paid ordinary shares ("**Shares**") in Citigold Corporation Limited ("**Company**") and whose registered address is in Australia, New Zealand or any other jurisdiction as determined by the directors of the Company from time to time ("**Eligible Shareholders**"). If an offer is made to a shareholder in a jurisdiction outside Australia or New Zealand which would breach the laws of that jurisdiction, the offer is sent for information purposes only and may not be accepted.

If you are a custodian holding existing Shares as at the record date on behalf of one or more persons who resides in Australia, New Zealand or any other jurisdiction which Citigold determines (in its sole discretion) is lawful and practicable for Citigold to issue Shares under the Plan, you may apply for up to a maximum amount of \$15,000 of Shares for each participating beneficiary subject to the provision of the required certification per ASIC Class Order 09/425.

Participation in an offer made pursuant to the Plan is optional and is subject to these terms and conditions, the application form and the terms and conditions set out in the letter of offer to shareholders to which these terms and conditions are attached (together the "**Plan Documents**").

## Offers non-renounceable

Offers made under the Plan are non-renounceable. This means that shareholders cannot transfer their right to purchase Shares under this offer to another person.

## Investment in the Offer

If you are an Eligible Shareholder you can elect to participate in the offer by selecting one of the following five options:

<b>Option A</b>	857,143 shares	\$15,000
<b>Option B</b>	571,429 shares	\$10,000
<b>Option C</b>	285,714 shares	\$ 5,000
<b>Option D</b>	142,857 shares	\$ 2,500
<b>Option E</b>	57,143 shares	\$ 1,000

The offer under the Plan needs to comply with ASIC Class Order 09/425. Accordingly, Eligible Shareholders may only acquire up to a maximum of \$15,000 of Shares under a share purchase plan in any 12 month period (except if you are a custodian). This limitation applies, for example, even if you receive more than one application forms or you hold your existing Shares in more than one capacity. If you are recorded with one or more other persons as the joint holder of Shares, that joint holding is considered to be a single holding for the purposes of the Plan. Accordingly, joint holders are only entitled to participate in the SPP in respect of that single holding. If you receive more than one offer under the Plan due to multiple identical holdings, the maximum you may invest under the Plan in all capacities is \$15,000.

## Acceptance and Payment

To accept an offer, a correctly completed application form together with the appropriate payment as set out in the Plan Documents must be sent so as to reach the Company's registered office in **Brisbane by 5 pm on 28 November, 2014.**

If the payment received from the Eligible Shareholder is not for the exact amount required to buy the number of Shares the Eligible Shareholder elected to purchase under the Plan, the Company reserves the right not to accept the payment. In these circumstances, the Company will return the Eligible Shareholder's application form and cheque or refund any other payment. If the Company does that, those Shares will not be issued to the Eligible Shareholder.

## Allotment

Shares will be allotted under the Plan as soon as practicable after the closing date for the offer.

Shares allotted under the Plan will rank equally in all respects with existing fully paid ordinary shares in the Company and therefore will carry the same voting rights, dividend rights and other entitlements.

A holding statement (or other applicable evidence of title) will be issued in respect of Shares allotted under the Plan.

The Company will apply for Shares allotted under the Plan to be quoted on the Australian Securities Exchange Limited.

## Other costs of participation

No brokerage, commission, stamp duty or other transaction costs (as applicable) will be payable by shareholders in respect of the application for, and allotment of, Shares under the Plan.

Shareholders resident in countries other than Australia who are eligible to participate in the Plan are responsible for obtaining any required approvals from the relevant authorities for the acceptance of, and payment for, the offer.

## Modification of the Plan

The directors of the Company may resolve to change the terms and conditions of this Plan from time to time. The Company reserves the right to issue fewer Shares than an Eligible Shareholder applied for under the Plan (or none at all) for any reason whatsoever.

## Dispute Resolution

The Company may settle in any manner it thinks fit any disputes or other matters which may arise in connection with the Plan, whether generally or in relation to any particular participant, application or share. The decision of the Company shall be conclusive and binding on all participating shareholders and other persons to whom the determination relates.

The Company reserves the right to waive compliance with any provision of these terms and conditions

## Declaration & Acknowledgment

By forwarding and completing this application form, each shareholder:

- (a) acknowledges that he/she has read and understood the terms and conditions of the Plan;
- (b) certifies that (except where shares are held as trustee or nominee on account of a beneficiary which is expressly noted on the Company's register of members) the aggregate of the application price for:
  - (i) the shares or interests the subject of the application; and
  - (ii) any other shares or interests in the class applied for by, or on behalf of, the shareholder under the Plan or any similar plan operated by the Company in the 12 months prior to the application, does not exceed A\$15,000; and
- (c) certifies that (where shares are held as trustee or nominee on account of a beneficiary which is expressly noted on the Company's register of members ('Beneficiary')) the aggregate of the application price for:
  - (i) the shares or interests the subject of the application; and
  - (ii) any other shares or interests in the class applied for by, or on behalf of, the Beneficiary under the Plan or any similar plan in the 12 months prior to the application, does not exceed A\$15,000.