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## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

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To Company Name/Scheme AURORA PROPERTY BUY-WRITE INCOME TRUST (AUP)

ACN/ARSN ARSN 125 153 648

#### 1. Details of substantial holder(1)

Name WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B'

ACN/ARSN (if applicable) ACN 007 457 141

There was a change in the interests of the substantial holder on 12/11/2014

The previous notice was given to the company on 07/07/2014

The previous notice was dated 03/07/2014

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice in the company or scheme, are as follows:

| Class of securities (4) | Previous Notice |                  | Present Notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting Power (5) | Person's votes | Voting Power (5) |
| ORDINARY SHARES         | 175,725         | 7.29%            | 188,125        | 8.79%            |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                                | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|-----------------------------------------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 12/11/2014     | WBC & its Associates, Westpac RE Limited, BT Funds Management Limited | See Annexure 'A'     | See Annexure 'A'                              | See Annexure 'A'                        | See Annexure 'A'        |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities            | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                                                                                                                                                               | Class and Number of securities | Person's votes |
|-----------------------------|--------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| BT Funds Management Limited | BT Portfolio Services Limited              | BT Portfolio Services Limited                  | BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares. | 125,125, Ordinary              | 125,125        |
| Westpac RE Limited          | HSBC Custody Nominees (Australia) Limited. | HSBC Custody Nominees (Australia) Limited.     | Westpac RE Pty Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.      | 63,000, Ordinary               | 63,000         |

#### 5. Changes in association

The persons who have become associates (2) of, or ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                                   | Address                                                                                                                                                                     |
|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Westpac Banking Corporation (WBC)      | Level 20, Westpac Place, 275 Kent St, Sydney NSW 2000                                                                                                                       |
| Westpac RE Limited                     | Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000                                                                                                                   |
| BT Funds Management Limited            | Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000                                                                                                                   |
| AURORA PROPERTY BUY-WRITE INCOME TRUST | The Company Secretary,<br>Aurora Property Buy-Write Income Trust (AUP)<br>Level 2, 350 George Street<br>SYDNEY NSW 2000<br><br>Tel: +61 2 9080 2377<br>Fax: +61 2 9080 2378 |

## Signature

Print name Tim Hartin Capacity Company Secretary

Sign here \_\_\_\_\_ Date 14/11/2014

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
  - (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person’s votes divided by the total votes in the body corporate scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write “unknown”.
  - (9) Give details, if appropriate, of the present association and any changes in that association since the last substantial holding notice.

## ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities.

Tim Hartin– Company Secretary, Westpac Banking Corporation 12/11/2014

### TRANSACTION HISTORY

Sales & Purchases for the period : 4/07/2014 to 12/11/2014

SECURITY: AUP

#### BT Funds Management Limited

| Date       | Registered Company                         | Nature of Change | Quantity       | Consideration     | Class of Securities | Person's votes affected |
|------------|--------------------------------------------|------------------|----------------|-------------------|---------------------|-------------------------|
| 31/07/2014 | BT Portfolio Services Limited              | Sale             | -2,600         | -13,951.60        | Ordinary            | 2,600                   |
| 11/08/2014 | BT Portfolio Services Limited              | Sale             | -10,000        | -53,750.00        | Ordinary            | 10,000                  |
| 4/09/2014  | BT Portfolio Services Limited              | Purchase         | 3,900          | 21,177.00         | Ordinary            | 3,900                   |
| 4/09/2014  | BT Portfolio Services Limited              | Sale             | -3,900         | -21,177.00        | Ordinary            | 3,900                   |
|            | <b>Total</b>                               |                  | <b>-12,600</b> | <b>-67,701.60</b> |                     |                         |
|            | <b>BT Funds Management Limited Total :</b> |                  | <b>-12,600</b> | <b>-67,701.60</b> |                     |                         |

#### Westpac RE Limited

| Date      | Registered Company                         | Nature of Change | Quantity      | Consideration     | Class of Securities | Person's votes affected |
|-----------|--------------------------------------------|------------------|---------------|-------------------|---------------------|-------------------------|
| 2/09/2014 | HSBC Custody Nominees (Australia) Limited. | Purchase         | 25,000        | 206,000.00        | Ordinary            | 25,000                  |
|           | <b>Total</b>                               |                  | <b>25,000</b> | <b>206,000.00</b> |                     |                         |
|           | <b>Westpac RE Limited Total :</b>          |                  | <b>25,000</b> | <b>206,000.00</b> |                     |                         |

## ANNEXURE B – ASSOCIATED COMPANIES

This is annexure ‘B ’ (being 3 pages) referred to in Form 604, Notice of change of interests of substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin – Company Secretary, Westpac Banking Corporation – 12/11/2014

|                                                     |                  |                                              |             |
|-----------------------------------------------------|------------------|----------------------------------------------|-------------|
| Westpac Banking Corporation                         | Australia        | Qvalent Pty Limited                          | Australia   |
| 1925 (Commercial) Pty Limited                       | Australia        | RAMS Financial Group Pty Limited             | Australia   |
| 1925 (Industrial) Pty Limited                       | Australia        | Reinventure Fund ILP                         | Australia   |
| 1925 Advances Pty Limited                           | Australia        | RMS Warehouse Trust 2007-1                   | Australia   |
| A.G.C. (Pacific) Limited                            | Papua New Guinea | Sallmoor Pty Limited                         | Australia   |
| Advance Asset Management Limited                    | Australia        | Securitor Financial Group Limited            | Australia   |
| Altitude Administration Pty Limited                 | Australia        | Seed Pool Trust No. 2                        | Australia   |
| Altitude Rewards Pty Limited                        | Australia        | Series 2007-1G WST Trust                     | Australia   |
| Aotearoa Financial Services Limited                 | New Zealand      | Series 2008-1M WST Trust                     | Australia   |
| Ascalon Capital Managers (Asia) Limited             | Hong Kong        | Series 2009-1 WST Trust                      | Australia   |
| Ascalon Capital Managers Limited                    | Australia        | Series 2011-1 WST Trust                      | Australia   |
| Ascalon Funds Seed Pool Trust                       | Australia        | Series 2011-2 WST Trust                      | Australia   |
| Asgard Capital Management Limited                   | Australia        | Series 2011-3 WST Trust                      | Australia   |
| Asgard Wealth Solutions Limited                     | Australia        | Series 2012-1 WST Trust                      | Australia   |
| Australian Loan Processing Security Company Pty Ltd | Australia        | Series 2013-1 WST Trust                      | Australia   |
| Australian Loan Processing Security Trust           | Australia        | Series 2013-2 WST Trust                      | Australia   |
| Bella Trust No. 2                                   | Australia        | Series 2014-1 WST Trust                      | Australia   |
| Bella Trust                                         | Australia        | SIE-Lease (Australia) Pty Limited            | Australia   |
| Belliston Pty Limited                               | Australia        | SIE-Lease (New Zealand) Pty Limited          | New Zealand |
| Bill Acceptance Corporation Pty Limited             | Australia        | Sixty Martin Place (Holdings) Pty Limited    | Australia   |
| BLE Capital Limited                                 | Australia        | St.George Business Finance Pty Limited       | Australia   |
| BT (Queensland) Pty Limited                         | Australia        | St.George Custodial Pty Limited              | Australia   |
| BT Australia Pty Limited                            | Australia        | St.George Equity Finance Limited             | Australia   |
| BT Financial Group (NZ) Limited                     | New Zealand      | St.George Finance Holdings Limited           | Australia   |
| BT Financial Group Pty Limited                      | Australia        | St.George Finance Limited                    | Australia   |
| BT Funds Management (NZ) Limited                    | New Zealand      | St.George Life Limited                       | Australia   |
| BT Funds Management Limited                         | Australia        | St.George Motor Finance Limited              | Australia   |
| BT Funds Management No.2 Limited                    | Australia        | St.George Procurement Management Pty Limited | Australia   |
| BT Investment Management (Fund Services) Limited    | Australia        | St.George Security Holdings Pty Limited      | Australia   |
| BT Investment Management (Institutional) Limited    | Australia        | Sydney Capital Corp Inc.                     | USA         |
| BT Investment Management Limited                    | Australia        | Tavarua Funding Trust IV                     | USA         |
| BT Long Term Income Fund                            | Australia        | Teuton Pty Limited                           | Australia   |
| BT Portfolio Services Limited                       | Australia        | The Home Mortgage Company Limited            | New Zealand |
| BT Private Nominees Pty Limited                     | Australia        | The Mortgage Company Pty Limited             | Australia   |
| BT Securities Limited                               | Australia        | The Warehouse Financial Services Limited     | New Zealand |
| BT Short Term Income Fund                           | Australia        | Value Nominees Pty Limited                   | Australia   |
| BTIM UK Limited                                     | UK               | Waratah Receivables Corp Pty Limited         | Australia   |
| Canning Park Capital Pte. Ltd                       | Australia        | Waratah Securities Australia Limited         | Australia   |
| Capital Corporate Finance Limited                   | Australia        | Westpac (NZ) Investments Limited             | New Zealand |

|                                             |             |                                                 |                  |
|---------------------------------------------|-------------|-------------------------------------------------|------------------|
| Capital Finance (NZ) Limited                | Australia   | Westpac Administration Pty Limited              | Australia        |
| Capital Finance Australia Limited           | Australia   | Westpac Administration 2 Limited                | Australia        |
| Capital Finance New Zealand Limited         | Australia   | Westpac Administration 3 Limited                | Australia        |
| Capital Fleetlease Limited                  | Australia   | Westpac Administration 4 Limited                | Australia        |
| Capital Motor Finance Limited               | Australia   | Westpac Altitude Rewards Trust                  | Australia        |
| Capital Rent Group Limited                  | New Zealand | Westpac Americas Inc.                           | USA              |
| Castlereagh Trust                           | Australia   | Westpac Asian Lending Pty Limited               | Australia        |
| CBA Limited                                 | Australia   | Westpac Bank of Tonga                           | Tonga            |
| Challenge Limited                           | Australia   | Westpac Bank Samoa Limited                      | Samoa            |
|                                             |             |                                                 | Papua New Guinea |
| Core Infrastructure Income Feeder 1 L P     | UK          | Westpac Bank-PNG-Limited                        |                  |
| Core Infrastructure Income Feeder 2 L P     | UK          | Westpac Capital Holdings Inc.                   | USA              |
| Core Infrastructure Income Master L P       | UK          | Westpac Capital Markets Holding Corp.           | USA              |
| Crusade ABS Series 2012 - 1 Trust           | Australia   | Westpac Capital Markets LLC                     | USA              |
| Crusade ABS Series 2013 - 1 Trust           | Australia   | Westpac Capital Trust IV                        | USA              |
| Crusade CP Management Pty Limited           | Australia   | Westpac Capital-NZ-Limited                      | New Zealand      |
| Crusade CP No.1 Pty Limited                 | Australia   | Westpac Cash PIE Fund                           | Australia        |
| Crusade CP Trust No. 52                     | Australia   | Westpac Cook Cove Trust I                       | Australia        |
| Crusade CP Trust No. 53                     | Australia   | Westpac Cook Cove Trust II                      | Australia        |
| Crusade CP Trust No. 55                     | Australia   | Westpac Covered Bond Trust                      | Australia        |
| Crusade CP Trust No. 56                     | Australia   | Westpac Custodian Nominees Pty Limited          | Australia        |
| Crusade CP Trust No. 57                     | Australia   | Westpac Debt Securities Pty Limited             | Australia        |
| Crusade CP Trust No. 58                     | Australia   | Westpac Delta LLC                               | USA              |
| Crusade Euro Trust 1E of 2006               | Australia   | Westpac Direct Equity Investments Pty Limited   | Australia        |
| Crusade Euro Trust 1E of 2007               | Australia   | Westpac Equipment Finance (No.1) Pty Limited    | Australia        |
| Crusade Global Trust 1 of 2006              | Australia   | Westpac Equipment Finance Limited               | Australia        |
| Crusade Global Trust 1 of 2007              | Australia   | Westpac Equity Holdings Pty Limited             | Australia        |
| Crusade Global Trust 2 of 2005              | Australia   | Westpac Equity Investments NZ Limited           | New Zealand      |
| Crusade Global Trust 2 of 2006              | Australia   | Westpac Equity Pty Limited                      | Australia        |
| Crusade Management Limited                  | Australia   | Westpac Europe Limited                          | UK               |
| Crusade Trust 1A of 2005                    | Australia   | Westpac Finance (HK) Limited                    | Hong Kong        |
| Crusade 2P Trust of 2008                    | Australia   | Westpac Financial Consultants Limited           | Australia        |
| Danaby Pty Limited                          | Australia   | Westpac Financial Holdings Pty Limited          | Australia        |
| eQR Securities Pty. Limited                 | Australia   | Westpac Financial Services Group Limited        | Australia        |
| Europe Infrastructure Debt LP               | UK          | Westpac Financial Services Group-NZ-Limited     | New Zealand      |
| G.C.L. Investments Pty Limited              | Australia   | Westpac Financial Services Limited              | Australia        |
| General Credit Holdings Pty Limited         | Australia   | Westpac Funds Financing Holdco Pty Limited      | Australia        |
| General Credits Pty Limited                 | Australia   | Westpac Funds Financing Pty Limited             | Australia        |
| Halcyon Securities Pty Limited              | Australia   | Westpac General Insurance Limited               | Australia        |
| Hastings Advisers LLC                       | USA         | Westpac General Insurance Services Limited      | Australia        |
| Hastings Forestry Investments Limited       | New Zealand | Westpac Global Capital Markets Pty Limited      | Australia        |
| Hastings Forests Australia Pty Limited      | Australia   | Westpac Group Investment-NZ-Limited             | New Zealand      |
| Hastings Funds Management (UK) Limited      | Singapore   | Westpac Group Investments Australia Pty Limited | Australia        |
| Hastings Funds Management (USA) Inc.        | UK          | Westpac Holdings-NZ-Limited                     | New Zealand      |
| Hastings Funds Management Asia Pty. Limited | USA         | Westpac Investment Capital Corporation          | USA              |
| Hastings Funds Management Limited           | Australia   | Westpac Investment Vehicle No.2 Pty Limited     | Australia        |

|                                                               |             |                                               |             |
|---------------------------------------------------------------|-------------|-----------------------------------------------|-------------|
| Hastings Group Pty Limited                                    | Australia   | Westpac Investment Vehicle No.3 Pty Limited   | Australia   |
| Hastings Infrastructure 1 Limited                             | UK          | Westpac Investment Vehicle Pty Limited        | Australia   |
| Hastings Infrastructure 2 Limited                             | UK          | Westpac Leasing Nominees-Vic.-Pty Limited     | Australia   |
| Hastings Investment Capital LP                                | USA         | Westpac Lenders Mortgage Insurance Limited    | Australia   |
| Hastings Investment Management Pty Ltd                        | USA         | Westpac Life Insurance Services Limited       | Australia   |
| Hastings Investment Management (Europe) Ltd                   | UK          | Westpac Life-NZ-Limited                       | New Zealand |
| Hastings Investments GP LLC                                   | Australia   | Westpac New Zealand Group Limited             | New Zealand |
| Hastings Korea Company Limited                                | Korea       | Westpac New Zealand Limited                   | New Zealand |
| Hastings Management Pty Limited                               | Australia   | Westpac Nominees-NZ-Limited                   | New Zealand |
| Hastings Private Equity Fund IIA Pty Limited                  | Australia   | Westpac NZ Covered Bond Holdings Limited      | New Zealand |
| Hickory Trust                                                 | Australia   | Westpac NZ Covered Bond Limited               | New Zealand |
| Hitton Pty Limited                                            | Australia   | Westpac NZ Operations Limited                 | New Zealand |
| HLT Custodian Trust                                           | New Zealand | Westpac NZ Securitisation Holdings Limited    | New Zealand |
| Infrastructure GP LLP                                         | UK          | Westpac NZ Securitisation Limited             | New Zealand |
| Infrastructure GP 2 LLP                                       | UK          | Westpac NZ Securitisation No. 2 Limited       | New Zealand |
| Infrastructure Research and Advisory Services Private Limited | India       | Westpac Overseas Holdings No. 2 Pty Limited   | Australia   |
| J O Hambro Capital Management Holdings Limited                | UK          | Westpac Overseas Holdings Pty Limited         | Australia   |
| J O Hambro Capital Management Limited                         | UK          | Westpac Pacific Limited Partnership           | Australia   |
| JOHCM (Singapore) Pte Limited                                 | Singapore   | Westpac Properties Limited                    | Australia   |
| JOHCM (USA) Inc                                               | USA         | Westpac RE Limited                            | Australia   |
| Magnitude Group Pty Limited                                   | Australia   | Westpac Securities Administration Limited     | Australia   |
| MIF Custodian Trust                                           | New Zealand | Westpac Securities Limited                    | Australia   |
| Mortgage Management Pty Limited                               | Australia   | Westpac Securities NZ Limited                 | New Zealand |
| Nationwide Management Pty Limited                             | Australia   | Westpac Securitisation Holdings Pty Limited   | Australia   |
| Net Nominees Limited                                          | Australia   | Westpac Securitisation Management Pty Limited | Australia   |
| North Ryde Office Trust                                       | Australia   | Westpac Singapore Limited                     | Singapore   |
| Number 120 Limited                                            | New Zealand | Westpac Structured Products Limited           | Australia   |
| Oniston Pty Limited                                           | Australia   | Westpac Superannuation Nominees-NZ-Limited    | New Zealand |
| Packaging Properties 1 Pty Limited                            | Australia   | Westpac Syndications Management Pty Limited   | Australia   |
| Packaging Properties 2 Pty Limited                            | Australia   | Westpac Term PIE Fund                         | New Zealand |
| Packaging Properties 3 Pty Limited                            | Australia   | Westpac TPS Trust                             | Australia   |
| Partnership Pacific Pty Limited                               | Australia   | Westpac Unit Trust                            | Australia   |
| Partnership Pacific Securities Pty Limited                    | Australia   | Westpac USA Inc.                              | USA         |
| Pashley Investments Pty Limited                               | Australia   |                                               |             |

Note: Westpac retains 62.1% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

|                                                                                                   |           |
|---------------------------------------------------------------------------------------------------|-----------|
| BT Investment Management Limited (62.1%)                                                          | Australia |
| BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited) | Australia |