

MARKET RELEASE

17 November 2014

COCKATOO COAL LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cockatoo Coal Limited (the "Company") will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement in relation to the funding and financial position of the Company.

Security Code: COK

Stephanie So

Senior Adviser, Listings Compliance (Sydney)



17 November 2014

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

Request for Voluntary Suspension

We request a voluntary suspension for Cockatoo Coal Limited and provide the following information as required by Listing Rule 17.2:

- We are seeking the voluntary suspension to prevent trading taking place in an uniformed market and in advance of an announcement to be made to the market.
- We request that the voluntary suspension lasts for five business days, or until the Company is able to make an announcement concerning the funding and financial position of the Company.
- An announcement concerning the funding and financial position of the Company is expected to end the voluntary suspension.
- We are not aware of any reason why the voluntary suspension should not be granted, or of any other information necessary to inform the market about the suspension.

Should you require any further information, do not hesitate to contact me.

Yours sincerely

Lee J. O'Dwyer Company Secretary