



## King Solomon Mines Limited

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17 November 2014

Company Announcements Office  
Australian Securities Exchange

### **Underwritten Renounceable Rights Issue**

The Offer Closing Date for the King Solomon Mines Limited Renounceable Rights Issue, pursuant to which a maximum of 459,594,209 new fully paid ordinary shares may be issued on the basis of three new shares for every two shares held by shareholders at an issue price of A\$0.002 per share, was 12 November 2014. There were 120,125,848 shares applied for under the Rights Issue and the amount subscribed was A\$240,251.70. The Shortfall was therefore 339,468,361 shares or A\$678,936.72. The Company will make an announcement concerning the placement of the Shortfall through the Underwriter in due course.

Yours sincerely

**King Solomon Mines Limited**

A handwritten signature in black ink, appearing to read 'sgmcrhail', written over a white background.

**Stephen McPhail**  
Managing Director