



**ASX ANNOUNCEMENT
17 NOVEMBER 2014**

ASIC FORM 484 – FOR 2011 SHARE BUY-BACK

In 2011 PAYCE Consolidated Limited ("PAYCE") carried out a Selective and On-Market Share Buy-Back.

At the time, the appropriate Form 484 was lodged with the Australian Securities and Investments Commission ("**ASIC**") for the cancellation of Shares, however PAYCE inadvertently overlooked its lodgement with the ASX.

A copy of the ASIC Forms are attached as part of this Announcement to rectify the oversight.

ENDS

Brian Bailison
Company Secretary

Change to company details

Company details

Company name

PAYCE CONSOLIDATED LIMITED

Australian Company Number (ACN)

001 566 310

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Brian Hilton BAILISON

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Brian Hilton BAILISON

Capacity

Secretary

Signature

Date signed

05-05-2011

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	34413	103239	

Earliest Date of cancellation **12-04-2011**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	29745225	45805408.08	0.00

Earliest date of change **12-04-2011**

Change to company details

Company details

Company name

PAYCE CONSOLIDATED LIMITED

Australian Company Number (ACN)

001 566 310

Lodgement details

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Capacity

Secretary

Signature

Date signed

11-04-2011

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1792269	5376198.11	

Earliest Date of cancellation 04-04-2011

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	29779638	45908647.08	0.00

Earliest date of change 04-04-2011

Change to company details

Company details

Company name

PAYCE CONSOLIDATED LIMITED

Australian Company Number (ACN)

001 566 310

Lodgement details

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I certify that the information in this form is true and complete

Name

Brian Hilton BAILISON

Capacity

Secretary

Signature

Date signed

30-03-2011

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	727173	2181519	

Earliest Date of cancellation 29-03-2011

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	31571907	50284534.25	0.00

Earliest date of change 29-03-2011