

Notice

Notice reference number: [Insert ref number]

What's this about?	Effective date: 18/11/2014
ASX Trade ASX 24	
Trading Clearing Settlement	
Operations Technology Market Data Rules Compliance	ce Risk V Other
<u>Title</u>	

APN Outdoor Group Limited – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 1267.14.11 dated 10 November 2014, APN Outdoor Group Limited (the "Company") advised ASX Limited ("ASX") today, Tuesday 18 November 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Tuesday 18 November 2014, on a <u>deferred settlement basis only</u>. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Monday, 17 November 2014	Last Day of Conditional Trading	
	Conditions for the conditional market fulfilled (confirmed prior to market open – by 8:30am AEDT)	
	Trading to commence on a deferred settlement basis only (ASX Code: APO)	
Wednesday, 19 November 2014	14 Holding statements sent to successful applicants	
	Last day of deferred settlement trading	
Thursday, 20 November 2014	First day of trading on a normal (T+3) basis (ASX Code: APO)	
,	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 11 to 19 November 2014, and first settlement of trades conducted on a T+3 basis	

What do I need to do and by when?

ASX Notice (continued)

Please refer to the replacement prospectus dated 27 October 2014 and the Company's website for further information.

Need more information?

For further information, please call the APN Outdoor Offer Information Line on 1300 361 735 (within Australia) or +61 1300 361 735 (outside Australia) between 9:00am and 5:00pm AEDT (Sydney time) Monday to Friday.

<u>Issued by</u> Simon Daniels

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