

MARKET RELEASE

18 November 2014

Stonewall Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Stonewall Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the acquisition of Stonewall Mining Pty Ltd by Shandong Qixing Iron Tower Co. Ltd.

Security Code: SWJ

Belinda Mai

Adviser, Listings Compliance



18th November 2014

Ms B Mai C/- Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

Dear Belinda

Stonewall Resources Limited (ASX: SWJ) Request for Suspension

In accordance with Listing Rule 17.2 the Directors of Stonewall Resources Ltd ('Stonewall') hereby request voluntary suspension of its securities to commence at market open today pending clarification of matters pertaining to an announcement to the market in respect to the proposed acquisition of Stonewall Mining Pty Ltd by Shandong Qixing Iron Tower Co. Ltd. as referred to on 14th November 2014.

The Directors of Stonewall request that trading be suspended until after the expected announcement is made or until market open on Monday 1st December 2014, whichever is the earlier.

The Directors of Stonewall are not aware of any reason why trading in its securities should not be temporarily suspended.

Yours sincerely

Peter Hunt Company Secretary